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Census of Manufactures

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The publications
from the 1982 Economic and
Agriculture Censuses are dedicated
to the memory of Shirley Kallek,
Associate Director for Economic Fields.
During her career at the Bureau of the
Census (1955 to 1983), she continually
directed efforts to improve
the timeliness and accuracy of
economic statistics.

1982

Census of Manufactures

MC82-1-22F

INDUSTRY SERIES

Miscellaneous Textile Goods

- 2291 Felt Goods, Except Woven Felts and Hats
- 2292 Lace Goods
- 2293 Paddings and Upholstery Filling
- 2294 Processed Textile Waste
- 2295 Coated Fabrics, Not Rubberized
- 2296 Tire Cord and Fabric
- 2297 Nonwoven Fabrics
- 2298 Cordage and Twine
- 2299 Textile Goods, N.E.C.

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INTRODUCTION

ECONOMIC CENSUSES OVER TIME

The early beginnings of America's industrial output were first measured in the United States in the 1810 Decennial Census and again in 1820, when questions on manufacturing were included with those for population. Beginning with the 1840 Decennial Census, there were enumerations of manufactures and mineral industries at 10-year intervals up to and including the year 1900 for manufactures and 1940 for mineral industries. The latter census was again taken for 1954, 1958, 1963, and 1967.

Because of the increasing dominance of manufacturing in the early 20th century, Congress directed that quinquennial censuses of manufactures be taken beginning in 1905. However, from 1919 through 1939, these censuses were conducted every 2 years. The need for war-related current surveys in the early 1940's postponed the next census of manufactures until 1948 (for 1947). That census was again taken for 1954, 1958, 1963, and 1967.

Retail and wholesale trade data were first collected in 1930, and in 1933 information on selected service industries was added to the data-collection operation. These business censuses, as they were called, were again taken for 1935, 1939 (as part of the 1940 decennial program), 1948, 1954, 1958, 1963, and 1967.

Information on construction industries was obtained first in 1930 and again for 1935 and 1939. Data for the full spectrum of construction industries were not gathered again until 1968 (for 1967).

The need for transportation data to supplement information available from existing governmental or private sources was recognized by Congress in the late 1950's and early 1960's. The census of transportation (consisting of several surveys) was taken first for 1963 and again for 1967.

Since 1967, all of the above censuses have been taken quinquennially as part of the Census Bureau's economic census program. (For the 1977 censuses, the coverage of the service industries was broadened from "selected services" to "all services, except religious organizations and private households." A total of 41 additional four-digit standard industrial classifications¹ (SIC's) in 7 SIC major groups was added to the scope of the census. While most of the industries included for the first time for 1977 were covered again for 1982, some were not, i.e., hospitals; elementary and secondary schools; colleges, universities, and professional schools; junior colleges and technical institutes; labor unions and similar labor organizations; and political organizations.)

The first manufacturing census for an outlying area was conducted in Puerto Rico for the year 1909. Thereafter, with the exception of 1929, a census was taken at 10-year intervals through 1949. The first censuses of retail trade, wholesale trade, and selected service industries in Puerto Rico were conducted for 1939. These censuses also were taken for the years 1949, 1954, 1958, 1963, and 1967. A census of construction industries was introduced first in Puerto Rico for 1967. These censuses of Puerto Rico have been taken since then for the years 1972, 1977, and 1982.

Censuses of manufactures, retail trade, wholesale trade, and selected service industries were conducted in Guam and the

Virgin Islands of the United States for 1958, 1963, 1967, 1972, 1977, and 1982. Censuses of mineral industries were taken in the Virgin Islands of the United States for the years 1958, 1963, and 1967 but not since that time. A census of construction industries was also undertaken in these areas for 1972, 1977, and 1982.

Retail trade, wholesale trade, selected service industries, manufacturing, and construction industries were canvassed for the first time in the Northern Mariana Islands in 1983 (for 1982).

For 1982, the economic censuses and agriculture censuses were conducted concurrently.

USES OF THE ECONOMIC CENSUSES

The economic censuses are the major source for facts about the structure and functioning of the Nation's economy and provide essential information for government, business, industry, and the general public. They provide an important part of the framework for such composite measures as the gross national product, input-output measures, indexes of industrial production, and indexes measuring productivity and price levels. Information from the censuses is used to establish sampling frames and as benchmarks for current surveys of business activity, which are essential for measuring short-term economic conditions.

State and local governments use census data to assess business activities within their jurisdictions. The private sector uses the data to forecast general economic conditions; analyze sales performance; lay out sales territories; allocate funds for advertising; decide on locations for new plants, warehouses, or stores; and measure potential markets in terms of size, geographic areas, kinds of business, and kinds of products made or sold.

Following every census, thousands of businesses and other users purchase reports. Likewise, census facts are disseminated widely by trade associations, business journals, and newspapers. Volumes containing census statistics are available in most major public and college libraries. All 1982 data are available on microfiche from the U.S. Government Printing Office and most data on computer tape from the Census Bureau. Finally, the more than 50 State Data Centers also are suppliers of economic census statistics.

AUTHORITY AND SCOPE OF THE ECONOMIC CENSUSES

The economic censuses are required by law under title 13 of the United States Code, sections 131, 191, and 224, which directs that they be taken at 5-year intervals for the years ending in 2 and 7. The 1982 Economic Censuses covered manufacturing, mining, construction industries, retail trade, wholesale trade, service industries, and selected transportation activities. Special programs also cover minority-owned and women-owned businesses. The next economic censuses are scheduled to be taken in 1988 for the year 1987.

¹Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-00500176-0.

CENSUS OF MANUFACTURES

General

The 1982 Census of Manufactures is the 31st census of manufactures of the United States. For 1982, it was conducted jointly with the censuses of mineral industries, construction industries, retail and wholesale trades, service industries, selected transportation activities, and minority-owned and women-owned businesses.

This report, from the 1982 Census of Manufactures, is one of a series of 82 industry reports, each of which provides statistics for groups of related industries. Additional separate reports will be issued for each State and on special subjects, such as size of establishments, legal form of organization, and fuels and electric energy consumed.

These separate reports will subsequently be issued as portions of the final census volumes. Volume I, Subject Statistics, will show comparative statistics for industries, States, and standard metropolitan statistical areas. It also will show selected subjects, such as concentration ratios in manufacturing, selected materials consumed, manufacturing activity in government establishments, and water use in manufacturing. Volume II, Industry Statistics, will be a consolidation of reports for the 82 groups of industries showing the same information that is shown in this report. Volume III, Geographic Area Statistics, will contain establishment-based data (number of establishments, employment, payroll, value added by manufacture, and capital expenditures) for each State and its important standard metropolitan statistical areas, counties, and places, by industry groups and important individual industries. Totals for "all manufacturing" will be shown for counties and places with more than 450 manufacturing employees. The introduction to the final volumes will discuss, at greater length, many of the subjects described in this introduction. For example, the volume text will discuss the relationship of value added by manufacture to National income by industry of origin, the changes in statistical concepts over the history of the censuses, and the valuation problems arising from intracompany transfers between manufacturing plants of a company and between manufacturing plants and sales offices and sales branches of a company.

Scope of Census and Definition of Manufacturing Industries

The 1982 Census of Manufactures covers all establishments employing one person or more primarily engaged in manufacturing as defined in the 1972 Standard Industrial Classification (SIC) Manual and its 1977 Supplement.¹ This is the system of industrial classification developed over a period of years by experts on classification in government and private industry under the guidance of the Office of Management and Budget. This system of classification is in general use among government agencies as well as organizations outside the government.

The SIC manual defines manufacturing as the mechanical or chemical transformation of inorganic or organic substances into new products. The assembly of component parts of products is also considered to be manufacturing if the resulting product is neither a structure nor other fixed improvement. These activities are usually carried on in plants, factories, or mills that characteristically use power-driven machines and materials handling equipment.

¹Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-00500176-0.

Manufacturing production is usually carried on for the wholesale market, for transfers to other plants of the same company, or to the order of industrial users rather than for direct sale to the household consumer. Some manufacturers in a few industries sell chiefly at retail to household consumers through the mail, through house-to-house routes, or through salespersons. Some activities of a service nature (enameling, engraving, etc.) are included in manufacturing when they are performed primarily for the trade. They are considered nonmanufacturing when they are performed primarily to the order of the household consumer.

Relationship Between Annual Survey of Manufactures and Census of Manufactures

The Bureau of the Census conducts the annual survey of manufactures (ASM) in each of the 4 years between the censuses of manufactures. The ASM is based on a scientifically selected sample of approximately 55,000 establishments and collects the same industry statistics (employment, payroll, value of shipments, etc.) as the census of manufactures. In addition to collecting the information normally requested on the census form, the establishments in the ASM sample are requested to supply detailed information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services.

Establishment Basis of Reporting

The census of manufactures and the annual survey of manufactures are conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location. Companies engaged in distinctly different lines of activity at one location are requested to submit separate reports if the plant records permit such a separation and if the activities are substantial in size.

In 1982, as in earlier years, a minimum size limit was set for including establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures except for data on number of establishments for a few industries.

This report excludes information for separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company (see Auxiliaries).

Manufacturing Universe and Census Report Forms

The 1982 Census of Manufactures universe includes approximately 345,000 establishments. The amounts of information requested from manufacturing establishments were dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the annual survey of manufactures. The methods of obtaining information for the various subsets of the universe to arrive at the aggregate figures shown in this publication are described below.

1. Small Single-Unit Companies Not Sent a Report Form

In the 1982 Census of Manufactures, approximately 140,000 small single-establishment companies were excused from filing reports. Selection of these small

establishments was done on an industry-by-industry basis and was based on annual payroll and total shipments data as well as on the industry classification codes contained in the administrative records of other Federal agencies. The cutoffs were selected so that these administrative records cases would account for no more than 3 percent of the value of shipments for the industry. Generally, all single-establishment companies with less than 5 employees were excused, while all establishments with more than 20 employees were mailed report forms.

Information on the physical location of the establishment, as well as information on payrolls, receipts (shipments), and industry classification, was obtained from the administrative records of other Federal agencies under special arrangements, which safeguarded their confidentiality. Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials were not distributed among specific products and materials for these establishments but were included in the product and material "not specified by kind" (n.s.k.) categories.

The industry classification codes included in the administrative records files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded to the four-digit SIC level. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes these administrative record cases were given only a two- or three-digit SIC group. For the 1982 Census of Manufactures, these establishments were sent a separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the four-digit SIC level. Establishments that did not return the classification form were coded later to those four-digit SIC industries identified as "not elsewhere classified" (n.e.c.) within the given two- or three-digit industry groups.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassifications have no significant effect on the statistics other than on the number of establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

2. Establishments Sent a Report Form

The 205,000 establishments covered in the mail canvass were divided into three groups:

a. **ASM sample establishments**—This group consisted of approximately 55,000 establishments covering all the units of large manufacturing establishments as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size (see appendix, Annual Survey of Manufactures).

In a census of manufactures year, the ASM report form (MA-1000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll,

and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services. Results of the ASM inquiries are included in tables 3c and 3d of this report.

The census part of the report form is one of approximately 200 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of this many forms to canvass the approximately 450 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries, as well as secondary products and miscellaneous services that establishments classified in these industries were likely to be performing. Respondents were requested to identify the products, the value of each product, and, in a large number of cases, the quantity of the product shipped during the survey year. Space was also provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materials-consumed inquiry, which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided for the respondent to describe significant materials not identified on the form.

Finally, a wide variety of special inquiries was included to measure activities peculiar to a given industry, such as operations performed and equipment used.

b. **Large and medium establishments (non-ASM)**—Approximately 100,000 establishments were included in this group. A variable cutoff, based on administrative records payroll data and determined on an industry-by-industry basis, was used to select those establishments that were to receive one of the approximately 200 census of manufactures regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.

c. **Small single-unit establishments (non-ASM)**—This group consisted of approximately 50,000 establishments. For those industries where application of the variable cutoff for administrative records cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated or "short" form was used. These establishments received one of the approximately 80 versions of the short form, which requested summary product and material data and totals but no details on employment, payrolls, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics; the same

data were collected on the short as well as the long form. However, detailed information on materials consumed was not collected on the short form; thus its use would increase the values of the n.s.k. categories.

Auxiliaries

In this industry report, the data on employment and payroll are limited to operating manufacturing establishments. The census report form filed for auxiliaries (ES-9200) requested a description of the activity of the establishments serviced. However, the auxiliaries were coded only to the two-digit major group of the establishments they served; whereas, the operating establishments were coded to a four-digit manufacturing industry. Data for the approximately 10,000 separately operated auxiliaries are included in the paperbound geographic area series, the bound volumes of the census of manufactures, and in a report issued as part of the 1982 Enterprise Statistics survey.

Auxiliaries are establishments whose employees are primarily engaged in performing supporting services for other establishments of the same company, rather than for the general public or for other business firms. They can be at different locations from the establishments served or at the same location as one of those establishments but not operating as an integral part thereof and serving two or more establishments. Where auxiliary operations are conducted at the same location as the manufacturing operation and operate as an integral part thereof, they usually are included in the report for the operating manufacturing establishment.

Included in the broad category of auxiliaries are administrative offices. Employees in administrative offices are concerned with the general management of multiestablishment companies, i.e., with the general supervision and control of two units or more, such as manufacturing plants, mines, sales branches, or stores. The functions of these employees may include (1) program planning, including sales research and coordination of purchasing, production, and distribution; (2) company purchasing, including general contracts and purchasing methods; (3) company financial policy and accounting, tax accounting, company sales and profit reports, and personnel accounting; (4) general engineering, including design of product machinery and equipment, and direction of engineering effort conducted at the individual operation locations; (5) direction of company personnel matters; and (6) legal and patent matters.

Other types of auxiliaries serving the plants or central management of the company include purchasing offices, sales promotion offices, research and development organizations, etc.

Industry Classification of Establishments

Each of the establishments covered in the census was classified in one of approximately 450 manufacturing industries in accordance with the industry definitions in the SIC system. Under this system of classification, an industry is generally defined as a group of establishments producing a single product or a closely related group of products. The product groupings from which industry classifications are derived are based on considerations such as similarity of manufacturing processes, types of materials used, types of customers, and the like. The resulting group of plants must be significant in terms of its number, value added by manufacture, value of shipments, and number of employees. The system operates in such a way that the definitions progressively became narrower with successive additions of numerical digits. There are 20 major groups (two-digit SIC), 143 industry groups (three-digit SIC), and approximately 450

industries (four-digit SIC). The product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. There are about 1,500 classes of products, identified by a five-digit code, and about 11,000 products, identified by a seven-digit code. The seven-digit products are considered the primary products of the industry with the same four digits.

Accordingly, an establishment is usually classified in a particular industry on the basis of its major activity during a particular year, i.e., production of the products primary to that industry exceeds, in value, production of the products primary to any other single industry. In a few instances, however, the industry classification of an establishment is not only determined by the products it makes but also by the process employed in making those products. For example, establishments engaged in blast furnace operations, refining of nonferrous metals from ore, or rolling and drawing of nonferrous metals (processes which involve heavy capitalization in specialized equipment) would be classified according to the process used during a census year. These establishments then would be "frozen" in that industry during the following ASM years.

In either a census or ASM year, establishments included in the ASM sample with certainty weight, other than those involved with heavily capitalized activities described above, are reclassified by industry only if the change in the primary activity from the prior year is significant or the change has occurred for two successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year (see appendix, Annual Survey of Manufactures). However, in the following census year, these ASM plants are allowed to shift from one industry to another.

The result of these rules covering the switching of plants from one industry classification to another is that, at the aggregate level, some industries comprise different mixes of establishments between survey years, and establishment data for such industry statistics as employment and payroll may be tabulated in different industries between survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the four-digit SIC level, should be viewed with caution. This is true particularly for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of establishments.

While some establishments produce only the primary products of the industry in which they are classified, all establishments of an industry rarely specialize to this extent. The industry statistics (employment, inventories, value added by manufacture, total value of shipments including resales and miscellaneous receipts, etc.) shown in tables 1a through 5a, therefore, reflect not only the primary activities of the establishments in that industry but also their secondary activities. The product statistics in tables 6a through 6c represent the output of all establishments whether or not they are classified in the same industry as the product. For this reason, in relating the industry statistics, especially the value of shipments to the product statistics, the

composition of the industry's output shown in table 5b should be considered.

The extent to which industry and product statistics may be matched with each other is measured by two ratios, which are computed from the figures shown in table 5b. The first of these ratios, called the primary product specialization ratio, measures the proportion of product shipments (both primary and secondary) of the establishments classified in the industry represented by the primary products of those establishments. The second ratio, called the coverage ratio, is the proportion of primary products shipped by the establishments classified in the industry to total shipments of such products by all manufacturing establishments.

However, establishments making products falling into the same industry category may use a variety of processes and materials to produce them. Also, the same industry classification (based on end products) may include both establishments that are highly integrated and those that put only the finishing touches on an already highly fabricated item. For example, the refrigeration industry includes instances of almost complete integration (production of the compressor, condensing unit, electric motor, casting, stamping of the case, and final assembly) all carried on at one plant. On the other hand, the condensing unit, the motor, and the case may be purchased and only assembled into the finished product.

In some instances, separate industry categories have been established for integrated and nonintegrated establishments. For other industries, the census provides separate statistics on the production of intermediate commodities made and used in the producing plant. For some industries characterized by many plants of the same company, separate figures on interplant transfer of products usually are shown.

Differences in the integration of production processes, types of operations, and alternatives in types of materials used should be considered when relating the industry statistics (employment, payrolls, value added, etc.) to the product and material data.

Value of Shipments for the Industry Compared With Value of Product Shipments

This industry report shows value of shipments data for industries and products. In tables 1a through 5a, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Product shipments shown in table 6a represent the total value of shipments of products classified as primary to an industry that were shipped by all manufacturing establishments regardless of their industry classification.

CENSUS DISCLOSURE RULES

In accordance with Federal law governing census reports, no data are published that would disclose the data for an individual establishment or company. However, the number of establishments classified in a specific industry is not considered a disclosure, so this item may be given even though other information is withheld.

The disclosure analysis for the industry statistics in tables 1a through 5a of this report is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line has been suppressed. However, the suppressed data are included in higher level totals. Additional disclosure analysis is performed for new capital expenditures that can be suppressed even though value of shipments data are publishable.

MICROFICHE AND COMPUTER TAPES

All the data in this report are available on microfiche. Selected data are also available on computer tape.

In addition to selected published data being on computer tape, one major data series, the location of manufacturing plants, will be available only on computer tape. This series presents the number of establishments by employment size class by four-digit SIC industry codes for States, counties, and places of 2,500 inhabitants or more. These data are available for both State and county by industry, and State and place by industry.

Microfiche reports are sold by the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Computer tapes are sold by the Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, D.C. 20233.

SPECIAL TABULATIONS

Special tabulations of data collected in the 1982 Census of Manufactures may be obtained on computer tape or in tabular form. The data will be in summary form and subject to the same rules prohibiting disclosure of confidential information (including name, address, kind of business, or other data for individual business establishments or companies) as are the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief, Industry Division, Bureau of the Census, Washington, D.C. 20233.

ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in this publication:

- Represents zero.
- (D) Withheld to avoid disclosing data for individual companies; data are included in higher level totals.
- (NA) Not available.
- (NC) Not comparable.
- (S) Withheld because estimate did not meet publication standards on the basis of either the response rate or a consistency review.
- (X) Not applicable.
- (Z) Less than half the unit shown.
- n.e.c. Not elsewhere classified.
- n.s.k. Not specified by kind.
- pt. Part.
- r Revised.
- SIC Standard Industrial Classification.

Other abbreviations, such as lb, gal, yd, doz, bbl, and s tons, are used in the customary sense.

Users' Guide for Locating Statistics

[For explanation of terms, see appendixes]

	Item	Four-digit industry statistics		
		Historical	Operating ratios	By geographic area
1	Number of companies:	1a		
2	Number of manufacturing establishments	1a		2
	Employment and payroll:			
3	Number of employees	1a	1b	2
4	Payroll	1a	1b	2
5	Supplemental labor costs			
6	Production workers	1a	1b	2
7	Production-worker hours	1a	1b	2
8	Production-worker wages	1a	1b	2
	Shipments, cost of materials, and value added:			
9	Value of shipments (four-digit)	1a	1b	2
10	Product class shipments (five-digit)			
11	Product shipments (seven-digit)			
12	Value added by manufacture	1a	1b	2
13	Cost of materials	1a	1b	2
14	Fuels and electric energy			
15	Materials consumed by kind			
	Inventories:			
16	Total, end of year	1a		
17	By method of valuation			
18	By stage of fabrication			
	Capital expenditures, assets, rental payments, and purchased services:			
19	New capital expenditures	1a		2
20	Used plant and equipment expenditures			
21	Gross assets			
22	Depreciation			
23	Retirements of buildings and machinery			
24	Rental payments			
25	Purchased services			
	Ratios:			
26	Specialization	1a		
27	Coverage	1a		

*Number of companies with shipments of over \$100 thousand.

**Detailed information shown.

In This Report by Table Number

Four-digit industry statistics—Con.				Five-digit product class and seven-digit product statistics				
Summary and supplemental	By employment size	By industry and product class specialization	Materials consumed by kind	Industry-product analysis	Product shipments	Product class by geographic area	Historical product class	
3a **3a	4	5a			*6a			1 2
3a 3a **3d **3a **3a 3a	4 4 4 4 4	5a 5a 5a 5a 5a						3 4 5 6 7 8
3a	4	5a		5b, 5c 5b, 5c	6a 6a	6b	6c	9 10 11
3a **3a 3a, 3d	4 4	5a 5a	7					12 13 14 15
3b, 3c 3b, 3c 3b	4							16 17 18
**3a, **3d **3a, **3d **3d **3d **3d **3d **3d **3d	4	5a						19 20 21 22 23 24 25
3a 3a				5b 5b				26 27

Miscellaneous Textile Goods

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DESCRIPTION OF INDUSTRIES AND SUMMARY OF FINDINGS

MISCELLANEOUS TEXTILE GOODS

This report shows 1982 Census of Manufactures statistics for establishments classified in each of the following industries:

SIC Code and Title

2291	Felt Goods, Except Woven Felts and Hats
2292	Lace Goods
2293	Paddings and Upholstery Filling
2294	Processed Textile Waste
2295	Coated Fabrics, Not Rubberized
2296	Tire Cord and Fabric
2297	Nonwoven Fabrics
2298	Cordage and Twine
2299	Textile Goods, N.E.C.

The industry statistics (employment, payroll, cost of materials, value of shipments, inventories, etc.) are reported for each establishment as a whole. Aggregates of such data for an industry reflect not only the primary activities of the establishments but also their activities in the manufacture of secondary products as well as their miscellaneous activities (contract work on materials owned by others, repair work, etc.). This fact should be taken into account in comparing industry statistics (tables 1a-5a) with product statistics (table 6a) showing shipments by all industries of the primary products of the specified industry. The extent of the "product mix" is indicated in table 5b, which shows the value of primary and secondary products shipped by establishments in the specified industry and the value of primary products of the industry shipped as secondary products by establishments classified in other industries.

Small single-unit companies with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. For these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated), data on payrolls and receipts were obtained from administrative records of other government agencies. The remaining statistics were developed from industry averages.

Establishment data were tabulated based on industry definitions contained in the 1972 Standard Industrial Classification (SIC) Manual and its 1977 supplement.¹

INDUSTRY 2291, FELT GOODS, EXCEPT WOVEN FELTS AND HATS

This industry comprises establishments primarily engaged in the manufacture of pressed felt, regardless of fiber, by means of heat, moisture, and pressure; and those making punched felt

for rugs, cushions, and other products from hair, jute, wool, or other fibers by the needle loom process. Establishments primarily engaged in the manufacture of woven felts and wool haircloth are classified in industry 2231, those manufacturing felt hats in industry group 235, and those manufacturing needle punch carpeting in industry 2279.

In the 1982 Census of Manufactures, Industry 2291, Felt Goods, Except Woven Felts and Hats, recorded employment of 3.6 thousand. The total value of shipments for establishments classified in this industry was \$250 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 16 percent below the 4.3 thousand reported in 1977. The leading States in employment in 1982 were New York, South Carolina, and Massachusetts, accounting for approximately 65 percent of the industry's 1982 employment. Data for New York have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when New York, South Carolina, California, and New Hampshire accounted for approximately 60 percent of the industry's employment.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2291 shipped \$238 million of products primary to the industry, \$9.6 million of secondary products, and had \$2.3 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 96 percent (specialization ratio). In 1977, this specialization ratio was 82 percent.

Establishments in this industry also accounted for 89 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 82 percent. The products primary to industry 2291, no matter in what industry they were produced, appear in table 6a and aggregate to \$266 million in current prices.

The total cost of materials and services used by establishments classified in the felt goods, except woven felts and hats, industry amounted to \$100 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 3 percent of total value of shipments.

¹Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-005-00176-0.

INDUSTRY 2292, LACE GOODS

This industry comprises establishments primarily engaged in the manufacture of lace machine products and those primarily engaged in dyeing and finishing lace goods. Establishments primarily engaged in the manufacture of Schiffli machine embroideries are classified in industry 2397. Establishments primarily engaged in the manufacture of knitted lace and netting are classified in industry 2258.

In the 1982 Census of Manufactures, Industry 2292, Lace Goods, recorded employment of 2.1 thousand. The total value of shipments for establishments classified in this industry was \$72 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 5 percent below the 2.2 thousand reported in 1977. The leading States in employment in 1982 were Rhode Island and Pennsylvania, accounting for approximately 50 percent of the industry's 1982 employment. Data for Pennsylvania have been withheld to avoid disclosing data for individual companies. These same States were the leaders in 1977, when they accounted for approximately 45 percent of the industry's employment.

Compared with 1981, employment decreased 5 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2292 shipped \$64 million of products primary to the industry, \$2 million of secondary products, and had \$7 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 97 percent (specialization ratio). In 1977, this specialization ratio was 98 percent.

Establishments in this industry also accounted for 94 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 98 percent. The products primary to industry 2292, no matter in what industry they were produced, appear in table 6a and aggregate to \$68 million in current prices.

The total cost of materials and services used by establishments classified in the lace goods industry amounted to \$26 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 20 percent of total value of shipments.

INDUSTRY 2293, PADDINGS AND UPHOLSTERY FILLING

This industry comprises establishments primarily engaged in the manufacture of batting, padding, wadding, and filling for upholstery, pillows, quilts, and apparel from curled hair, cotton mill waste, moss, hemp tow, flax tow, kapok, and related materials. Establishments primarily engaged in the manufacture of wood excelsior pads and wrappers are classified in industry 2429.

In the 1982 Census of Manufactures, Industry 2293, Paddings and Upholstery Filling, recorded employment of 4.4 thousand. The total value of shipments for establishments classified in this industry was \$284 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 15 percent below the 5.2 thousand reported in 1977. The leading States in employment in 1982 were North Carolina, Michigan, Kentucky, and California, accounting for approximately 50 percent of the industry's 1982 employment. Data for Michigan and Kentucky have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when Ohio, North Carolina, California, and Kentucky accounted for approximately 50 percent of the industry's employment.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2293 shipped \$258 million of products primary to the industry, \$20 million of secondary products, and had \$6.8 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 93 percent (specialization ratio). In 1977, this specialization ratio was 92 percent.

Establishments in this industry also accounted for 89 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 84 percent. The products primary to industry 2293, no matter in what industry they were produced, appear in table 6a and aggregate to \$288 million in current prices.

The total cost of materials and services used by establishments classified in the paddings and upholstery filling industry amounted to \$151 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 16 percent of total value of shipments.

INDUSTRY 2294, PROCESSED TEXTILE WASTE

This industry comprises establishments primarily engaged in processing textile mill waste for spinning, padding, batting, or other uses; in recovering textile fibers from clippings and rags; in cutting flock from waste, recovered fibers, or new fiber stock; and in manufacturing oakum and twisted jute packing. Establishments primarily engaged in cleaning and sorting wiping rags or waste are classified in industry 5093.

In the 1982 Census of Manufactures, Industry 2294, Processed Textile Waste, recorded employment of 3.2 thousand. The total value of shipments for establishments classified in this industry was \$297 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 14 percent below the 3.7 thousand reported in 1977. The leading States in employment in 1982 were South Carolina and North Carolina, accounting for approximately 35 percent of the industry's 1982 employment. Data for North Carolina have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when South Carolina and Alabama accounted for approximately 35 percent of the industry's employment.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2294 shipped \$186 million of products primary to the industry, \$13 million of secondary products, and had \$98 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 93 percent (specialization ratio). In 1977, this specialization ratio was 98 percent.

Establishments in this industry also accounted for 96 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 95 percent. The products primary to industry 2294, no matter in what industry they were produced, appear in table 6a and aggregate to \$194 million in current prices.

The total cost of materials and services used by establishments classified in the processed textile waste industry amounted to \$201 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 7 percent of total value of shipments.

INDUSTRY 2295, COATED FABRICS, NOT RUBBERIZED

This industry comprises establishments primarily engaged in the manufacture of coated and impregnated textiles and in the special finishing of textiles, such as varnishing and waxing.

Establishments primarily engaged in rubberizing purchased fabrics are classified in industry 3069 and those primarily engaged in dyeing and finishing textiles in industry group 226.

In the 1982 Census of Manufactures, Industry 2295, Coated Fabrics, Not Rubberized, recorded employment of 11.0 thousand. The total value of shipments for establishments classified in this industry was \$1.1 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 19 percent below the 13.6 thousand reported in 1977. The leading States in employment in 1982 were Massachusetts, Ohio, New Jersey, and New York, accounting for approximately 44 percent of the industry's 1982 employment. This represents a shift from 1977 when Ohio, Massachusetts, New Jersey, and Michigan accounted for approximately 55 percent of the industry's employment.

Compared with 1981, employment decreased 4 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2295 shipped \$926 million of products primary to the industry, \$122 million of secondary products, and had \$67 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 88 percent (specialization ratio). In 1977, this specialization ratio was 87 percent.

Establishments in this industry also accounted for 87 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 89 percent. The products primary to industry 2295, no matter in what industry they were produced, appear in table 6a and aggregate to \$1.1 billion in current prices.

The total cost of materials and services used by establishments classified in the coated fabrics, not rubberized, industry amounted to \$676 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 20 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 9 percent of total value of shipments.

INDUSTRY 2296, TIRE CORD AND FABRIC

This industry comprises establishments primarily engaged in the manufacture of cord and fabric for use in reinforcing rubber tires, industrial belting, fuel cells, and for similar uses.

In the 1982 Census of Manufactures, Industry 2296, Tire Cord and Fabric, recorded employment of 6.5 thousand. The total

value of shipments for establishments classified in this industry was \$982 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 32 percent below the 9.6 thousand reported in 1977. The leading States in employment in 1982 were Georgia and North Carolina, accounting for approximately 60 percent of the industry's 1982 employment. Data for North Carolina have been withheld to avoid disclosing data for individual companies. These same States were the leaders in 1977, when they accounted for approximately 60 percent of the industry's employment.

Compared with 1981, employment decreased 24 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2296 shipped \$879 million of products primary to the industry, \$96 million of secondary products, and had \$7 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 90 percent (specialization ratio). In 1977, this specialization ratio also was 90 percent.

Establishments in this industry also accounted for 99 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio also was 99 percent. The products primary to industry 2296, no matter in what industry they were produced, appear in table 6a and aggregate to \$892 million in current prices.

The total cost of materials and services used by establishments classified in the tire cord and fabric industry amounted to \$688 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 5 employees were excluded from the mail portion of the census. There were no establishments for which administrative records were used.

INDUSTRY 2297, NONWOVEN FABRICS

This industry comprises establishments primarily engaged in the manufacture of nonwoven fabrics (by bonding and/or interlocking of fibers) by mechanical, chemical, or solvent means, or by combinations thereof. Establishments primarily engaged in producing fabrics by the wool felting process are classified in other industries in this major group.

In the 1982 Census of Manufactures, Industry 2297, Nonwoven Fabrics, recorded employment of 12.3 thousand. The total value of shipments classified in this industry was \$1.3 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 5 percent below the 13.0 thousand reported in 1977. The leading States in employment in 1982 were North Carolina, Massachusetts, Pennsylvania, and Maine, accounting for approximately 50 percent of the industry's 1982 employment. Data for Maine have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when South Carolina, Massachusetts, Illinois, and North Carolina accounted for approximately 45 percent of the industry's employment.

Compared with 1981, employment increased 3 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2297 shipped \$1.1 billion of products primary to the industry, \$127 million of secondary products, and had \$32 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 90 percent (specialization ratio). In 1977, this specialization ratio was 86 percent.

Establishments in this industry also accounted for 68 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 66 percent. The products primary to industry 2297, no matter in what industry they were produced, appear in table 6a and aggregate to \$1.7 billion in current prices.

The total cost of materials and services used by establishments classified in the nonwoven fabrics industry amounted to \$743 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 20 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 9 percent of total value of shipments.

INDUSTRY 2298, CORDAGE AND TWINE

This industry comprises establishments primarily engaged in the manufacture of rope, cable, cordage, twine, and related products from abaca (Manila), sisal, henequen, hemp, cotton, paper, jute, flax, manmade fibers, including glass, and other fibers.

In the 1982 Census of Manufactures, Industry 2298, Cordage and Twine, recorded employment of 6.6 thousand. The total value of shipments for establishments classified in this industry was \$359 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 31 percent below the 9.5 thousand reported in 1977. The leading States in employment in 1982 were North Carolina, Alabama, and Georgia, accounting for approximately 35 percent of the industry's 1982

employment. Data for Alabama have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when Georgia, Alabama, Pennsylvania, and North Carolina accounted for approximately 40 percent of the industry's employment.

Compared with 1981, employment remained constant. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2298 shipped \$306 million of products primary to the industry, \$25 million of secondary products, and had \$28 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 92 percent (specialization ratio). In 1977, this specialization ratio was 90 percent.

Establishments in this industry also accounted for 91 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 95 percent. The products primary to industry 2298, no matter in what industry they were produced, appear in table 6a and aggregate to \$336 million in current prices.

The total cost of materials and services used by establishments classified in the cordage and twine industry amounted to \$179 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 11 percent of total value of shipments.

INDUSTRY 2299, TEXTILE GOODS, N.E.C.

This industry comprises establishments primarily engaged in the manufacture of linen goods, jute goods, except felt, and other textile goods, not elsewhere classified. Establishments primarily engaged in the processing of textile fibers to prepare them for spinning, such as wool scouring and carbonizing and combing and converting tow to top, are also classified here. Establishments primarily engaged in the manufacture of woven felts are classified in industry 2231, nonwoven felts in industry 2291, nonwoven textiles in industry 2297, and cordage and twine in industry 2298.

In the 1982 Census of Manufactures, Industry 2299, Textile Goods, N.E.C., recorded employment of 6.1 thousand. The total value of shipments for establishments classified in this industry was \$298 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 9 percent below the 6.7 thousand reported in 1977. The leading States in employment in 1982 were South Carolina, Pennsylvania, New York, and Georgia, accounting for approximately 60 percent of the industry's 1982 employment. This represents a shift from 1977 when New York, New Jersey, South Carolina, and Massachusetts accounted for approximately 55 percent of the industry's employment.

Compared with 1981, employment decreased 25 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2299 shipped \$265 million of products primary to the industry, \$2.5 million of secondary products, and had \$31 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 99 percent (specialization ratio). In 1977, this specialization ratio was 96 percent.

Establishments in this industry also accounted for 67 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 68 percent. The products primary to industry 2299, no matter in what industry they were produced, appear in table 6a and aggregate to \$398 million in current prices.

The total cost of materials and services used by establishments classified in the textile goods, n.e.c., industry amounted to \$166 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 38 percent of total value of shipments.

Table 1a. Historical Statistics for the Industry: 1982 and Earlier Years

[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Year ¹	Com- panies ² (no.)	All establishments ³		All employees		Production workers			Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expendi- tures (million dollars)	Ratios		
		Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)					Spe- cial- ization (per- cent)	Cover- age (per- cent)	
INDUSTRY 2291, FELT GOODS, EXCEPT WOVEN FELTS AND HATS															
1982 Census-----	40	45	22	3.6	66.3	2.7	5.2	40.8	149.6	99.9	249.7	26.7	57.1	96	89
1981 ASM ⁵ -----	(NA)	(NA)	(NA)	3.2	52.3	2.4	4.7	32.3	137.3	87.3	218.6	23.3	42.9	(NA)	(NA)
1980 ASM ⁵ -----	(NA)	(NA)	(NA)	3.3	48.5	2.5	4.9	30.1	121.7	85.4	204.6	9.3	36.8	(NA)	(NA)
1979 ASM-----	(NA)	(NA)	(NA)	3.8	50.7	3.0	6.0	32.6	106.3	97.4	201.2	69.8	38.0	(NA)	(NA)
1978 ASM-----	(NA)	(NA)	(NA)	4.4	50.1	3.3	6.3	32.3	89.9	92.3	181.6	10.1	37.8	(NA)	(NA)
1977 Census-----	37	46	27	4.3	50.7	3.3	6.7	33.1	103.0	96.8	197.7	5.7	36.3	82	82
1976 ASM-----	(NA)	(NA)	(NA)	3.9	42.0	2.9	6.1	27.1	89.1	72.1	158.0	66.3	33.0	(NA)	(NA)
1975 ASM-----	(NA)	(NA)	(NA)	3.6	37.9	2.7	5.5	22.6	78.5	65.2	145.4	5.4	31.0	(NA)	(NA)
1974 ASM-----	(NA)	(NA)	(NA)	3.6	36.0	2.7	5.9	22.5	78.1	59.8	136.0	5.6	33.9	(NA)	(NA)
1973 ASM-----	(NA)	(NA)	(NA)	4.8	42.5	3.8	8.2	29.7	90.6	73.1	161.0	4.7	33.5	(NA)	(NA)
1972 Census-----	38	47	30	5.0	38.3	4.0	8.5	28.0	80.5	65.4	146.5	2.8	25.7	77	82
1971 ASM-----	(NA)	(NA)	(NA)	3.9	29.6	3.0	6.1	20.3	62.2	51.8	114.8	2.9	19.7	(NA)	(NA)
1970 ASM-----	(NA)	(NA)	(NA)	4.0	29.1	3.2	6.6	20.6	59.3	50.8	109.5	4.1	21.5	(NA)	(NA)
1969 ASM-----	(NA)	(NA)	(NA)	5.4	40.0	4.2	9.7	26.1	82.4	93.8	176.1	5.8	26.9	(NA)	(NA)
1968 ASM-----	(NA)	(NA)	(NA)	5.1	33.9	3.9	8.4	22.9	79.4	69.6	146.6	2.8	22.8	(NA)	(NA)
1967 Census-----	33	40	28	4.5	26.3	3.6	7.7	19.1	63.6	69.3	133.6	3.2	17.0	76	72
INDUSTRY 2292, LACE GOODS															
1982 Census-----	63	65	24	2.1	25.3	1.8	3.3	20.1	46.5	25.5	72.2	.9	13.7	97	94
1981 ASM-----	(NA)	(NA)	(NA)	2.2	25.8	2.0	3.7	20.3	50.2	28.7	76.6	.6	13.3	(NA)	(NA)
1980 ASM-----	(NA)	(NA)	(NA)	2.3	23.1	2.1	3.9	18.6	39.6	26.9	65.7	.4	13.3	(NA)	(NA)
1979 ASM-----	(NA)	(NA)	(NA)	2.2	20.4	2.0	3.8	17.0	37.0	24.2	61.0	.9	11.9	(NA)	(NA)
1978 ASM ⁵ -----	(NA)	(NA)	(NA)	2.1	17.4	1.9	3.4	13.8	24.9	15.1	41.2	.7	10.9	(NA)	(NA)
1977 Census-----	68	71	24	2.2	17.9	1.9	3.6	14.0	27.7	18.5	45.9	1.0	12.6	98	98
1976 ASM ⁵ -----	(NA)	(NA)	(NA)	2.5	16.0	2.2	3.8	11.9	22.1	12.6	33.8	2.3	8.4	(NA)	(NA)
1975 ASM ⁵ -----	(NA)	(NA)	(NA)	2.1	12.9	1.8	3.2	8.9	19.3	8.3	27.9	.3	5.6	(NA)	(NA)
1974 ASM ⁵ -----	(NA)	(NA)	(NA)	2.3	14.4	2.0	3.7	10.4	21.4	7.6	28.6	.1	6.5	(NA)	(NA)
1973 ASM ⁵ -----	(NA)	(NA)	(NA)	2.6	15.9	2.3	4.3	12.4	24.9	18.0	43.8	.3	8.1	(NA)	(NA)
1972 Census-----	99	105	29	2.9	17.3	2.5	4.7	13.5	29.4	18.1	47.1	1.7	7.7	93	89
1971 ASM ⁵ -----	(NA)	(NA)	(NA)	4.0	21.9	3.5	6.0	16.2	35.6	22.4	56.4	.8	12.4	(NA)	(NA)
1970 ASM-----	(NA)	(NA)	(NA)	4.3	24.4	3.8	6.7	18.9	39.7	21.4	62.0	.5	10.6	(NA)	(NA)
1969 ASM-----	(NA)	(NA)	(NA)	4.2	21.6	3.7	6.9	16.6	42.3	21.8	63.6	.6	11.9	(NA)	(NA)
1968 ASM-----	(NA)	(NA)	(NA)	5.3	26.9	4.7	9.3	21.5	53.6	38.0	91.3	1.9	16.0	(NA)	(NA)
1967 Census-----	134	142	48	5.0	23.7	4.4	8.4	19.5	36.6	28.0	65.7	2.0	11.5	99	94
INDUSTRY 2293, PADDINGS AND UPHOLSTERY FILLING															
1982 Census-----	86	93	45	4.4	59.9	3.6	7.2	41.6	129.2	151.4	284.4	4.6	25.0	93	89
1981 ASM-----	(NA)	(NA)	(NA)	4.9	69.4	4.0	7.8	48.6	138.2	174.4	310.4	8.4	31.6	(NA)	(NA)
1980 ASM-----	(NA)	(NA)	(NA)	4.7	62.5	3.9	7.8	44.4	123.8	160.3	284.6	5.9	28.6	(NA)	(NA)
1979 ASM-----	(NA)	(NA)	(NA)	5.3	65.2	4.4	9.2	46.2	133.4	174.3	308.7	8.7	27.8	(NA)	(NA)
1978 ASM-----	(NA)	(NA)	(NA)	5.2	59.2	4.0	8.2	40.1	136.9	146.8	284.7	11.6	21.3	(NA)	(NA)
1977 Census-----	113	120	56	5.2	52.9	4.1	8.4	36.4	124.5	128.3	251.8	5.8	19.6	92	84
1976 ASM-----	(NA)	(NA)	(NA)	5.2	49.4	4.1	8.6	33.7	100.4	109.2	210.0	4.8	17.4	(NA)	(NA)
1975 ASM-----	(NA)	(NA)	(NA)	4.5	39.9	3.7	6.9	26.0	72.6	83.2	156.1	7.1	14.5	(NA)	(NA)
1974 ASM-----	(NA)	(NA)	(NA)	5.2	40.9	4.2	7.7	27.0	72.2	78.7	150.8	4.6	16.5	(NA)	(NA)
1973 ASM-----	(NA)	(NA)	(NA)	4.6	38.3	3.8	7.8	26.5	81.3	94.1	175.3	3.1	17.9	(NA)	(NA)
1972 Census-----	119	132	59	4.4	34.2	3.6	7.2	23.1	64.5	70.8	134.6	2.9	11.6	86	73
1971 ASM-----	(NA)	(NA)	(NA)	6.2	37.4	5.4	10.7	28.3	73.7	87.4	161.5	7.6	15.6	(NA)	(NA)
1970 ASM-----	(NA)	(NA)	(NA)	6.8	41.1	5.7	11.1	30.6	79.3	93.6	173.9	5.0	15.3	(NA)	(NA)
1969 ASM-----	(NA)	(NA)	(NA)	7.2	45.5	6.0	13.0	33.2	89.4	98.0	186.4	5.0	18.2	(NA)	(NA)
1968 ASM-----	(NA)	(NA)	(NA)	7.5	45.3	6.2	12.5	32.5	111.6	107.7	219.1	65.5	19.2	(NA)	(NA)
1967 Census-----	133	151	71	6.5	36.0	5.3	10.7	26.0	78.0	89.9	168.1	3.4	17.4	86	82
INDUSTRY 2294, PROCESSED TEXTILE WASTE															
1982 Census-----	97	102	43	3.2	40.4	2.6	5.0	27.3	98.2	200.8	296.9	6.7	60.9	93	96
1981 ASM ⁵ -----	(NA)	(NA)	(NA)	2.6	33.4	2.2	5.6	22.7	93.3	202.2	292.5	4.4	54.9	(NA)	(NA)
1980 ASM ⁵ -----	(NA)	(NA)	(NA)	2.7	31.8	2.2	5.9	21.3	87.7	172.7	261.6	4.0	45.5	(NA)	(NA)
1979 ASM-----	(NA)	(NA)	(NA)	2.7	29.0	2.2	6.2	19.3	88.0	162.3	251.1	65.1	39.6	(NA)	(NA)
1978 ASM-----	(NA)	(NA)	(NA)	3.8	34.4	3.2	6.6	25.4	66.6	148.6	216.2	63.1	26.3	(NA)	(NA)
1977 Census-----	95	99	39	3.7	31.2	3.1	6.3	23.1	61.7	117.1	178.4	5.8	27.5	98	95
1976 ASM ⁵ -----	(NA)	(NA)	(NA)	3.8	30.6	3.1	6.4	21.3	51.2	118.7	166.2	3.7	29.7	(NA)	(NA)
1975 ASM ⁵ -----	(NA)	(NA)	(NA)	3.2	23.8	2.6	5.4	15.2	33.4	99.1	136.9	1.2	22.9	(NA)	(NA)
1974 ASM ⁵ -----	(NA)	(NA)	(NA)	4.0	28.5	3.4	7.0	20.1	62.6	162.0	215.1	4.2	27.8	(NA)	(NA)
1973 ASM ⁵ -----	(NA)	(NA)	(NA)	3.4	22.5	3.0	6.3	16.0	56.1	90.0	146.3	1.9	13.4	(NA)	(NA)
1972 Census-----	102	106	37	3.6	22.2	3.1	6.7	16.9	50.9	83.6	133.8	3.2	13.9	100	92
1971 ASM ⁵ -----	(NA)	(NA)	(NA)	3.8	21.9	3.2	6.6	16.2	57.0	69.0	128.6	2.8	17.4	(NA)	(NA)
1970 ASM ⁵ -----	(NA)	(NA)	(NA)	3.7	21.1	3.1	6.6	15.4	57.2	55.5	110.7	3.6	19.2	(NA)	(NA)
1969 ASM-----	(NA)	(NA)	(NA)	5.3	25.0	4.5	9.5	19.3	58.5	70.4	127.2	5.2	17.9	(NA)	(NA)
1968 ASM-----	(NA)	(NA)	(NA)	5.0	23.4	4.3	9.1	17.8	42.2	58.6	100.8	1.6	15.7	(NA)	(NA)
1967 Census-----	132	141	60	4.5	20.7	3.9	8.0	15.4	34.5	54.8	91.5	1.6	14.4	96	92
INDUSTRY 2295, COATED FABRICS, NOT RUBBERIZED															
1982 Census-----	188	198	114	11.0	198.5	8.0	15.7	120.8	435.2	676.2	1 115.0	28.4	177.3	88	87
1981 ASM-----	(NA)	(NA)	(NA)	11.4	186.2	8.1	15.9	116.8	376.7	670.2	1 044.7	19.5	158.8	(NA)	(NA)
1980 ASM-----	(NA)	(NA)	(NA)	11.8	171.5	8.3	15.8	102.5	294.5	655.1	951.7	15.3	154.8	(NA)	(NA)
1979 ASM-----	(NA)	(NA)	(NA)	12.9	177.7	9.2	17.5	106.5	336.3	660.8	998.3	27.9	186.8	(NA)	(NA)
1978 ASM-----	(NA)	(NA)	(NA)	12.3	169.8	9.0	18.3	106.8	374.9	573.2	949.1	58.5	167.1	(NA)	(NA)
1977 Census-----	175	191	109	13.6	182.3	9.9	20.9	117.1	413.1	650.5	1 059.0	26.0	190.0	87	89
1976 ASM-----	(NA)	(NA)	(NA)	17.1	207.6	12.5	25.5	133.2	484.3	705.1	1 182.5				

Table 1a. Historical Statistics for the Industry: 1982 and Earlier Years—Con.

[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Year ¹	All establishments ³		All employees		Production workers			Value added by manufacture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	End-of-year inventories ⁴ (million dollars)	Ratios		
	Companies ² (no.)	Total (no.)	With 20 employees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)						Spec- cial- ization (per- cent)	Cover- age (per- cent)	
INDUSTRY 2295, COATED FABRICS, NOT RUBBERIZED—Con.															
1972 Census.....	185	202	131	18.0	167.8	13.1	28.2	109.3	382.4	491.7	865.8	29.6	145.7	88	87
1971 ASM.....	(NA)	(NA)	(NA)	16.0	139.5	11.7	25.0	89.0	303.1	396.0	689.1	16.0	119.8	(NA)	(NA)
1970 ASM.....	(NA)	(NA)	(NA)	16.4	130.9	11.9	25.2	83.3	261.6	383.2	648.2	18.4	111.1	(NA)	(NA)
1969 ASM.....	(NA)	(NA)	(NA)	16.0	123.8	11.1	24.1	75.9	246.6	372.7	623.0	19.0	113.8	(NA)	(NA)
1968 ASM.....	(NA)	(NA)	(NA)	16.5	122.1	11.7	25.3	77.9	264.4	369.7	631.5	13.1	104.7	(NA)	(NA)
1967 Census.....	157	178	115	17.5	121.3	12.7	26.9	78.1	255.2	368.5	616.2	17.0	109.0	87	89
INDUSTRY 2296, TIRE CORD AND FABRIC															
1982 Census.....	12	21	19	6.5	90.5	5.6	9.6	69.7	289.9	687.9	981.5	6.2	123.8	90	99
1981 ASM.....	(NA)	(NA)	(NA)	8.6	110.9	7.4	14.0	88.0	216.9	834.6	1 060.1	4.8	121.8	(NA)	(NA)
1980 ASM.....	(NA)	(NA)	(NA)	8.9	103.6	7.6	13.8	81.8	228.5	782.8	1 009.2	8.3	135.0	(NA)	(NA)
1979 ASM.....	(NA)	(NA)	(NA)	9.7	114.5	8.4	16.5	92.9	256.2	873.1	1 129.2	11.5	122.5	(NA)	(NA)
1978 ASM.....	(NA)	(NA)	(NA)	9.6	103.6	8.3	16.3	83.1	245.0	839.7	1 090.1	10.7	128.4	(NA)	(NA)
1977 Census.....	8	20	20	9.6	94.7	8.5	16.2	78.1	242.1	779.7	1 013.2	7.0	126.7	90	99
1976 ASM.....	(NA)	(NA)	(NA)	10.1	85.5	8.9	17.1	70.8	201.6	652.8	835.7	6.0	134.0	(NA)	(NA)
1975 ASM.....	(NA)	(NA)	(NA)	10.0	74.7	8.9	16.2	61.9	168.4	580.9	748.9	7.7	102.2	(NA)	(NA)
1974 ASM.....	(NA)	(NA)	(NA)	11.4	87.3	10.3	20.7	75.2	210.8	599.0	805.0	8.8	102.1	(NA)	(NA)
1973 ASM.....	(NA)	(NA)	(NA)	10.3	76.1	9.3	19.4	65.8	186.5	543.6	717.6	18.3	89.0	(NA)	(NA)
1972 Census.....	9	18	18	10.0	70.0	9.1	19.4	60.6	145.8	540.1	685.1	8.8	67.3	91	97
1971 ASM.....	(NA)	(NA)	(NA)	9.7	61.7	8.8	18.1	53.3	129.6	475.1	607.0	7.5	62.5	(NA)	(NA)
1970 ASM.....	(NA)	(NA)	(NA)	10.7	61.5	9.7	19.2	52.9	125.4	470.8	597.1	26.6	69.1	(NA)	(NA)
1969 ASM.....	(NA)	(NA)	(NA)	11.2	64.5	10.3	21.6	56.1	123.8	529.0	641.2	25.8	79.5	(NA)	(NA)
1968 ASM.....	(NA)	(NA)	(NA)	11.1	59.4	10.2	21.6	51.4	113.6	459.6	565.7	37.4	61.9	(NA)	(NA)
1967 Census.....	12	20	19	10.1	48.7	9.2	18.4	41.7	91.5	354.3	444.1	15.2	49.2	84	90
INDUSTRY 2297, NONWOVEN FABRICS⁷															
1982 Census.....	144	132	91	12.3	198.8	9.5	18.7	136.2	544.4	743.4	1 278.7	78.7	167.0	90	68
1981 ASM.....	(NA)	(NA)	(NA)	11.9	187.4	9.0	18.5	132.7	585.2	740.7	1 311.8	87.5	166.7	(NA)	(NA)
1980 ASM.....	(NA)	(NA)	(NA)	12.1	170.0	9.3	19.1	118.1	505.4	640.6	1 138.1	49.4	151.3	(NA)	(NA)
1979 ASM.....	(NA)	(NA)	(NA)	12.9	162.5	10.1	20.8	116.8	486.4	608.2	1 082.1	57.0	151.1	(NA)	(NA)
1978 ASM.....	(NA)	(NA)	(NA)	14.0	168.1	11.5	23.7	121.7	490.5	585.1	1 063.5	58.2	139.6	(NA)	(NA)
1977 Census.....	81	100	74	13.0	139.8	10.4	21.1	100.2	386.0	489.8	864.4	41.1	121.5	86	66
1976 ASM.....	(NA)	(NA)	(NA)	11.1	114.3	8.6	17.9	78.9	314.6	364.6	670.4	41.0	90.0	(NA)	(NA)
1975 ASM.....	(NA)	(NA)	(NA)	10.8	104.8	8.4	17.6	70.4	249.6	325.2	565.3	33.9	77.9	(NA)	(NA)
1974 ASM.....	(NA)	(NA)	(NA)	11.2	95.6	8.9	18.8	67.2	249.0	301.8	541.8	24.7	78.2	(NA)	(NA)
1973 ASM.....	(NA)	(NA)	(NA)	10.7	85.6	8.7	18.4	62.4	199.7	222.7	418.9	22.0	55.8	(NA)	(NA)
1972 Census.....	68	82	65	10.8	80.6	8.8	18.7	57.7	191.8	210.1	397.4	15.0	50.3	84	61
INDUSTRY 2298, CORDAGE AND TWINE															
1982 Census.....	164	181	69	6.6	77.0	5.2	9.4	51.7	181.5	178.7	358.7	17.0	89.6	92	91
1981 ASM.....	(NA)	(NA)	(NA)	6.6	69.1	5.3	9.8	48.7	183.4	183.9	359.4	14.2	78.4	(NA)	(NA)
1980 ASM.....	(NA)	(NA)	(NA)	7.2	72.8	5.7	10.6	49.7	171.3	175.9	341.7	12.6	81.7	(NA)	(NA)
1979 ASM.....	(NA)	(NA)	(NA)	9.3	85.0	7.4	13.7	58.1	201.3	192.6	387.1	8.8	87.6	(NA)	(NA)
1978 ASM.....	(NA)	(NA)	(NA)	10.5	86.7	8.9	15.3	58.6	176.7	184.7	358.2	13.2	82.5	(NA)	(NA)
1977 Census.....	151	171	84	9.5	79.5	7.9	14.2	53.7	173.8	162.9	332.2	6.5	79.4	90	95
1976 ASM ⁶	(NA)	(NA)	(NA)	8.7	74.4	7.3	12.0	49.2	146.5	159.9	300.1	12.7	77.7	(NA)	(NA)
1975 ASM ⁶	(NA)	(NA)	(NA)	8.0	68.2	6.4	10.6	42.6	149.1	143.9	288.3	11.2	70.4	(NA)	(NA)
1974 ASM ⁶	(NA)	(NA)	(NA)	9.2	72.9	7.6	12.8	47.3	160.4	137.9	291.5	7.9	68.9	(NA)	(NA)
1973 ASM.....	(NA)	(NA)	(NA)	9.1	58.3	7.8	15.0	43.5	125.6	98.3	221.2	5.4	48.5	(NA)	(NA)
1972 Census.....	134	156	81	9.0	55.4	7.6	15.2	40.9	96.3	92.1	191.0	4.9	42.7	86	92
1971 ASM.....	(NA)	(NA)	(NA)	6.8	41.8	5.7	11.1	29.6	79.1	66.1	145.6	3.6	34.9	(NA)	(NA)
1970 ASM.....	(NA)	(NA)	(NA)	7.3	41.6	6.1	11.8	29.6	76.1	67.1	142.3	3.2	35.1	(NA)	(NA)
1969 ASM.....	(NA)	(NA)	(NA)	9.2	50.8	7.8	15.7	37.4	106.0	91.5	193.5	6.2	46.8	(NA)	(NA)
1968 ASM.....	(NA)	(NA)	(NA)	9.2	47.1	7.8	15.0	35.0	89.8	88.3	181.1	5.5	39.1	(NA)	(NA)
1967 Census.....	147	169	83	10.2	48.5	8.7	17.2	36.3	95.4	95.3	188.8	4.4	42.1	86	88
INDUSTRY 2299, TEXTILE GOODS, N.E.C.⁷															
1982 Census.....	283	283	69	6.1	76.2	5.1	10.4	56.4	130.0	165.7	298.2	9.0	40.9	99	67
1981 ASM.....	(NA)	(NA)	(NA)	8.1	96.4	6.9	14.0	69.3	181.5	233.9	411.4	610.0	50.6	(NA)	(NA)
1980 ASM.....	(NA)	(NA)	(NA)	8.0	91.6	6.8	13.6	65.5	167.5	214.1	377.6	6.0	46.6	(NA)	(NA)
1979 ASM.....	(NA)	(NA)	(NA)	8.8	88.5	7.4	14.7	64.9	164.5	202.9	365.0	69.0	43.4	(NA)	(NA)
1978 ASM.....	(NA)	(NA)	(NA)	8.8	72.6	5.7	11.8	54.3	116.0	102.3	220.3	14.4	19.1	(NA)	(NA)
1975 ASM ⁶	(NA)	(NA)	(NA)	6.0	52.5	5.6	10.0	39.4	73.3	88.7	162.6	13.9	17.9	(NA)	(NA)
1974 ASM ⁶	(NA)	(NA)	(NA)	7.3	53.3	6.5	12.4	40.7	82.9	106.8	191.8	39.5	18.1	(NA)	(NA)
1973 ASM ⁶	(NA)	(NA)	(NA)	9.0	61.5	7.3	15.1	43.1	110.3	136.1	245.7	21.4	28.8	(NA)	(NA)
1972 Census.....	338	345	79	8.3	53.9	6.8	14.3	37.8	107.7	105.1	211.8	13.4	28.9	97	77

See footnotes at end of table.

Table 1a. Historical Statistics for the Industry: 1982 and Earlier Years—Con.

¹In annual survey of manufactures (ASM) years, data are estimates based on a representative sample of establishments canvassed annually and may differ from results of a complete canvass of all establishments. ASM publication shows percentage standard errors. Unless otherwise noted, for data prior to 1967, see 1967 Census of Manufactures, vol. II, table 1 of the industry chapter.

²For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

³Includes establishments with payroll at any time during year.

⁴Effective with the 1982 Economic Censuses, uniform instructions for reporting inventories were introduced for all sector reports. Up to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown above and in historical census of manufactures and annual survey of manufactures publications. Inventories and value added data estimated on a basis comparable to the historical data, using the reported information for 1982, are shown below:

Industries	End-of-1981 inventories (million dollars)	End-of-1982 inventories (million dollars)	1982 value added by manufacture (million dollars)
Industry 2291, Felt goods, except woven felts and hats	54.4	52.6	148.7
Industry 2292, Lace goods	14.0	13.6	46.5
Industry 2293, Paddings and upholstery filling	28.7	24.2	129.6
Industry 2294, Processed textile waste	55.6	56.6	98.4
Industry 2295, Coated fabrics, not rubberized	171.9	164.9	437.6
Industry 2296, Tire cord and fabric	101.7	100.5	290.5
Industry 2297, Nonwoven fabrics	140.6	150.4	542.8
Industry 2298, Cordage and twine	83.8	83.0	180.7
Industry 2299, Textile goods, n.e.c.	45.6	40.3	130.3

See Inventories in appendixes for explanation of the difference between end-of-1981 inventory figure shown in table and corresponding figure shown in footnote.

⁵Data either have associated standard errors exceeding 15 percent or are not consistent with other census series and related data; thus, these estimates may be of limited reliability.

⁶Estimate for new capital expenditures has associated standard error of 15 percent or more and may be of limited reliability. Estimates for other data items are of acceptable reliability.

⁷Industry was defined or redefined for 1972 Census of Manufactures, so data are available only for years shown.

Table 1b. Selected Operating Ratios for the Industry: 1982 and Earlier Years

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
INDUSTRY 2291, FELT GOODS, EXCEPT WOVEN FELTS AND HATS									
1982 Census	18 417	75	1 926	7.85	40	67	41 556	44	28.77
1981 ASM	16 344	75	1 958	6.87	40	64	42 906	38	29.21
1980 ASM	14 697	76	1 960	6.14	42	65	36 879	40	24.84
1979 ASM	13 342	79	2 000	5.43	48	74	27 974	48	17.72
1978 ASM	11 386	75	1 909	5.13	51	78	20 432	56	14.27
1977 Census	11 791	77	2 030	4.94	49	75	23 953	49	15.37
1976 ASM	10 769	74	2 103	4.44	46	72	22 846	47	14.61
1975 ASM	10 528	75	2 037	4.11	45	71	21 806	48	14.27
1974 ASM	10 000	75	2 185	3.81	44	70	21 694	46	13.24
1973 ASM	8 654	79	2 158	3.62	45	72	18 875	47	11.05
1972 Census	7 660	80	2 125	3.29	45	71	16 100	48	9.47
1971 ASM	7 590	77	2 033	3.33	45	71	15 949	48	10.20
1970 ASM	7 275	80	2 063	3.12	46	73	14 825	49	8.98
1969 ASM	7 407	78	2 310	2.69	53	76	15 259	49	8.49
1968 ASM	6 647	76	2 154	2.73	47	71	15 569	43	9.45
1967 Census	5 844	80	2 139	2.48	52	72	14 133	41	8.26
INDUSTRY 2292, LACE GOODS									
1982 Census	12 048	86	1 833	6.09	35	70	22 143	54	14.09
1981 ASM	11 727	91	1 850	5.49	37	71	22 818	51	13.57
1980 ASM	10 043	91	1 857	4.77	41	76	17 217	58	10.15
1979 ASM	9 273	91	1 900	4.47	40	73	16 818	55	9.74
1978 ASM	8 286	90	1 789	4.06	37	79	11 857	70	7.32
1977 Census	8 136	86	1 895	3.89	40	79	12 591	65	7.89
1976 ASM	6 400	88	1 727	3.13	37	85	8 840	72	5.82
1975 ASM	6 143	86	1 778	2.78	30	76	9 190	67	6.03
1974 ASM	6 261	87	1 850	2.81	27	77	9 304	67	5.78
1973 ASM	6 115	88	1 870	2.88	41	77	9 577	64	5.79
1972 Census	5 966	86	1 880	2.87	38	75	10 138	59	6.26
1971 ASM	5 475	88	1 714	2.70	40	79	8 900	62	5.93
1970 ASM	5 674	88	1 763	2.82	35	74	9 233	61	5.93
1969 ASM	5 143	88	1 865	2.41	34	68	10 071	51	6.13
1968 ASM	5 075	89	1 979	2.31	42	71	10 113	50	5.76
1967 Census	4 740	88	1 909	2.32	43	79	7 320	65	4.36

See footnotes at end of table.

Table 1b. Selected Operating Ratios for the Industry: 1982 and Earlier Years--Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
INDUSTRY 2293, PADDINGS AND UPHOLSTERY FILLING									
1982 Census	13 614	82	2 000	5.78	53	74	29 364	46	17.94
1981 ASM	14 163	82	1 950	6.23	56	79	28 204	50	17.72
1980 ASM	13 298	83	2 000	5.69	56	78	26 340	50	15.87
1979 ASM	12 302	83	2 091	5.02	56	78	25 170	49	14.50
1978 ASM	11 385	77	2 050	4.89	52	72	26 327	43	16.70
1977 Census	10 173	79	2 049	4.33	51	72	23 942	42	14.82
1976 ASM	9 500	79	2 098	3.92	52	76	19 308	49	11.67
1975 ASM	8 867	82	1 865	3.77	53	79	16 133	55	10.52
1974 ASM	7 865	81	1 833	3.51	52	79	13 885	57	9.38
1973 ASM	8 326	83	2 053	3.40	54	76	17 674	47	10.42
1972 Census	7 773	82	2 000	3.21	53	78	14 659	53	8.96
1971 ASM	6 032	87	1 981	2.64	54	77	11 887	51	6.89
1970 ASM	6 044	84	1 947	2.76	54	77	11 662	52	7.14
1969 ASM	6 319	83	2 167	2.55	53	77	12 417	51	6.88
1968 ASM	6 040	83	2 016	2.60	49	70	14 880	41	8.93
1967 Census	5 538	82	2 019	2.43	53	75	12 000	46	7.29
INDUSTRY 2294, PROCESSED TEXTILE WASTE									
1982 Census	12 625	81	1 923	5.46	68	81	30 688	41	19.64
1981 ASM	12 846	85	2 545	4.05	69	81	35 885	36	16.66
1980 ASM	11 778	81	2 682	3.61	66	78	32 481	36	14.86
1979 ASM	10 741	81	2 818	3.11	65	76	32 593	33	14.19
1978 ASM	9 053	84	2 063	3.85	69	85	17 526	52	10.09
1977 Census	8 432	84	2 032	3.67	66	83	16 676	51	9.79
1976 ASM	8 053	82	2 065	3.33	71	90	13 474	60	8.00
1975 ASM	7 438	81	2 077	2.81	72	90	10 438	71	6.19
1974 ASM	7 125	85	2 059	2.87	75	89	15 650	46	8.94
1973 ASM	6 618	88	2 100	2.54	62	77	16 500	40	8.90
1972 Census	6 167	86	2 161	2.52	62	79	14 139	44	7.60
1971 ASM	5 763	84	2 063	2.45	54	71	15 000	38	8.64
1970 ASM	5 703	84	2 129	2.33	50	69	15 459	37	8.67
1969 ASM	4 717	85	2 111	2.03	55	75	11 038	43	6.16
1968 ASM	4 680	86	2 116	1.96	58	81	8 440	55	4.64
1967 Census	4 600	87	2 051	1.92	60	83	7 667	60	4.31
INDUSTRY 2295, COATED FABRICS, NOT RUBBERIZED									
1982 Census	18 045	73	1 962	7.69	61	78	39 564	46	27.72
1981 ASM	16 333	71	1 963	7.35	64	82	33 044	49	23.69
1980 ASM	14 534	70	1 904	6.49	69	87	24 958	58	18.64
1979 ASM	13 775	71	1 902	6.09	66	84	26 070	53	19.22
1978 ASM	13 805	73	2 033	5.84	60	78	30 480	45	20.49
1977 Census	13 404	73	2 111	5.60	61	79	30 375	44	19.77
1976 ASM	12 140	73	2 040	5.22	60	77	28 322	43	18.99
1975 ASM	11 415	72	2 009	4.85	62	80	24 088	47	16.58
1974 ASM	10 242	72	1 948	4.63	62	80	22 715	45	16.19
1973 ASM	9 881	74	2 103	4.13	57	76	22 227	44	14.38
1972 Census	9 322	73	2 153	3.88	57	76	21 244	44	13.56
1971 ASM	8 719	73	2 137	3.56	57	78	18 944	46	12.12
1970 ASM	7 982	73	2 118	3.31	59	79	15 951	50	10.38
1969 ASM	7 737	69	2 171	3.15	60	80	15 412	50	10.23
1968 ASM	7 400	71	2 162	3.08	59	78	16 024	46	10.45
1967 Census	6 931	73	2 118	2.90	60	79	14 583	48	9.49
INDUSTRY 2296, TIRE CORD AND FABRIC									
1982 Census	13 923	86	1 714	7.26	70	79	44 600	31	30.20
1981 ASM	12 895	86	1 892	6.29	79	89	25 221	51	15.49
1980 ASM	11 640	85	1 816	5.93	78	88	25 674	45	16.56
1979 ASM	11 804	87	1 964	5.63	77	87	26 412	45	15.53
1978 ASM	10 792	86	1 964	5.10	77	87	25 521	42	15.03
1977 Census	9 865	89	1 906	4.82	77	86	25 219	39	14.94
1976 ASM	8 465	88	1 921	4.14	78	88	19 960	42	11.79
1975 ASM	7 470	89	1 820	3.82	78	88	16 840	44	10.40
1974 ASM	7 658	90	2 010	3.63	74	85	18 491	41	10.18
1973 ASM	7 388	90	2 086	3.39	76	86	18 107	41	9.61
1972 Census	7 000	91	2 132	3.12	79	89	14 580	48	7.52
1971 ASM	6 361	91	2 057	2.94	78	88	13 361	48	7.16
1970 ASM	5 748	91	1 979	2.76	79	89	11 720	49	6.53
1969 ASM	5 759	92	2 097	2.60	83	93	11 054	52	5.73
1968 ASM	5 351	92	2 118	2.38	81	92	10 234	52	5.26
1967 Census	4 822	91	2 000	2.27	80	91	9 059	53	4.97
INDUSTRY 2297, NONWOVEN FABRICS									
1982 Census	16 163	77	1 968	7.28	58	74	44 260	37	29.11
1981 ASM	15 748	76	2 056	7.17	56	71	49 176	32	31.63
1980 ASM	14 050	77	2 054	6.18	56	71	41 769	34	26.46
1979 ASM	12 597	78	2 059	5.62	56	71	37 705	33	23.38
1978 ASM	12 007	82	2 061	5.14	55	71	35 036	34	20.70
1977 Census	10 754	80	2 029	4.75	57	73	29 692	36	18.29
1978 ASM	10 297	77	2 081	4.41	54	71	28 342	36	17.58
1975 ASM	9 704	78	2 095	4.00	58	76	23 111	42	14.18
1974 ASM	8 536	79	2 112	3.57	56	73	22 232	38	13.24
1973 ASM	8 000	81	2 115	3.39	53	74	18 664	43	10.85
1972 Census	7 463	81	2 125	3.09	53	73	17 759	42	10.26

See footnotes at end of table.

Table 1b. Selected Operating Ratios for the Industry: 1982 and Earlier Years—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
INDUSTRY 2298, CORDAGE AND TWINE									
1982 Census	11 667	79	1 808	5.50	50	71	27 500	42	19.31
1981 ASM	10 470	80	1 849	4.97	51	70	27 788	38	18.71
1980 ASM	10 111	79	1 860	4.69	51	73	23 792	42	16.16
1979 ASM	9 140	80	1 851	4.24	50	72	21 645	42	14.69
1978 ASM	8 257	85	1 719	3.83	52	76	16 829	49	11.55
1977 Census	8 368	83	1 797	3.78	49	73	18 295	46	12.24
1976 ASM	8 552	84	1 644	4.10	53	78	16 839	51	12.21
1975 ASM	8 525	80	1 656	4.02	50	74	18 637	46	14.07
1974 ASM	7 924	83	1 684	3.70	47	72	17 435	45	12.53
1973 ASM	6 407	86	1 923	2.90	44	71	13 802	46	8.37
1972 Census	6 156	84	2 000	2.69	48	77	10 700	58	6.34
1971 ASM	6 147	84	1 947	2.67	45	74	11 632	53	7.13
1970 ASM	5 699	84	1 934	2.51	47	76	10 425	55	6.45
1969 ASM	5 522	85	2 013	2.38	47	74	11 522	48	6.75
1968 ASM	5 120	85	1 923	2.33	49	75	9 761	52	5.99
1967 Census	4 755	85	1 977	2.11	50	76	9 353	51	5.55
INDUSTRY 2299, TEXTILE GOODS, N.E.C.									
1982 Census	12 492	84	2 039	5.42	56	81	21 311	59	12.50
1981 ASM	11 901	85	2 029	4.95	57	80	22 407	53	12.96
1980 ASM	11 450	85	2 000	4.82	57	81	20 938	55	12.32
1979 ASM	10 057	84	1 986	4.41	56	80	18 693	54	11.19
1978 ASM	9 470	89	2 000	3.95	53	75	20 084	47	11.26
1977 Census	8 448	85	2 070	3.54	54	78	16 299	52	9.25
1976 ASM	8 250	90	1 937	3.55	46	79	13 182	63	7.58
1975 ASM	8 750	93	1 786	3.94	55	87	12 217	72	7.33
1974 ASM	7 301	89	1 908	3.28	56	83	11 356	64	6.69
1973 ASM	6 833	81	2 068	2.85	55	80	12 256	56	7.30
1972 Census	6 494	82	2 103	2.64	50	75	12 976	50	7.53

Note: For qualifications of data, see footnotes on table 1a.

Table 2. Industry Statistics for Selected States: 1982 and 1977

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Industry and geographic area	1982									1977				
	All establishments ²		All employees		Production workers			Value added by manufacture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	All employees ³ (1,000)	Value added by manufacture (million dollars)	
			E ¹	Total (no.)	With 20 employees or more (no.)	Number ³ (1,000)	Payroll (million dollars)							
INDUSTRY 2291, FELT GOODS, EXCEPT WOVEN FELTS AND HATS														
United States	-	45	22	3.6	66.3	2.7	5.2	40.8	149.6	99.9	249.7	26.7	4.3	103.0
California	-	5	2	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	.5	10.5
Massachusetts	-	3	3	.6	11.7	.5	1.1	9.5	23.4	26.3	49.2	1.3	(NA)	(NA)
New York	-	6	3	CC	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	1.0	25.5
South Carolina	-	5	4	.8	14.4	.7	1.3	10.0	43.8	29.9	74.4	13.7	CC	(D)
Wisconsin	-	1	1	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	AA	(D)
INDUSTRY 2292, LACE GOODS														
United States	E2	65	24	2.1	25.3	1.8	3.3	20.1	46.5	25.5	72.2	.9	2.2	27.7
New Jersey	E1	21	7	.4	5.1	.3	.6	4.1	9.3	6.1	14.6	(D)	.3	3.8
New York	E2	14	5	.4	4.6	.4	.7	4.2	10.5	7.0	17.8	(D)	BB	(D)
Pennsylvania	-	3	2	CC	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	CC	(D)
Rhode Island	E2	19	6	.6	7.0	.5	1.0	5.7	11.4	3.8	15.1	.1	.5	7.2
INDUSTRY 2293, PADDINGS AND UPHOLSTERY FILLING														
United States	E1	93	45	4.4	59.9	3.6	7.2	41.6	129.2	151.4	284.4	4.6	5.2	124.5
California	E2	12	5	.3	3.8	.2	.5	2.6	8.7	11.3	20.1	.2	.6	14.5
Connecticut	E9	2	1	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(NA)	(NA)
Indiana	-	2	1	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	BB	(D)
Kentucky	-	1	1	BB	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	CC	(D)
Massachusetts	-	4	2	.2	2.7	.2	.3	2.1	5.0	4.0	9.3	.2	.3	6.3
Michigan	-	3	3	CC	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	BB	(D)
New Jersey	E9	9	4	.3	5.1	.3	.5	3.5	11.3	11.4	22.8	.6	(NA)	(NA)
New York	E4	6	4	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	.3	6.5
North Carolina	E1	13	10	.8	11.0	.7	1.3	8.1	23.6	30.1	53.7	.6	.7	14.8
Ohio	-	3	2	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	.8	18.1
South Carolina	-	2	2	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(NA)	(NA)

See footnotes at end of table.

Table 2. Industry Statistics for Selected States: 1982 and 1977—Con.

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Industry and geographic area	1982											1977		
	All establishments ²		All employees		Production workers			Value added by manufacture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	All employees ³ (1,000)	Value added by manufacture (million dollars)	
			E1	Total (no.)	With 20 employees or more (no.)	Number ³ (1,000)	Payroll (million dollars)							
INDUSTRY 2294, PROCESSED TEXTILE WASTE														
United States	-	102	43	3.2	40.4	2.6	5.0	27.3	98.2	200.8	296.9	6.7	3.7	61.7
Alabama	-	2	2	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	CC	(D)
California	E1	7	4	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(NA)	(NA)
Georgia	-	9	4	.4	3.8	.3	.6	2.9	15.5	24.2	38.8	(D)	.4	5.6
North Carolina	-	10	6	CC	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	8.5
Rhode Island	-	2	1	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	AA	(D)
South Carolina	-	12	8	.6	9.6	.5	.9	5.4	25.8	89.1	113.8	(D)	.8	14.1
INDUSTRY 2295, COATED FABRICS, NOT RUBBERIZED														
United States	-	198	114	11.0	198.5	8.0	15.7	120.8	435.2	676.2	1 115.0	28.4	13.6	413.1
California	-	17	8	.5	11.0	.3	.6	6.5	25.3	37.2	62.4	3.3	.5	15.0
Connecticut	-	9	8	1.0	18.1	.7	1.5	11.3	43.1	57.6	99.8	1.9	CC	(D)
Georgia	-	5	5	BB	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(NA)	(NA)
Massachusetts	-	20	16	1.5	28.3	1.2	2.4	17.1	67.4	136.1	203.7	2.5	1.8	43.7
Michigan	-	3	1	CC	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	EE	(D)
Mississippi	-	1	1	BB	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	EE	(D)
New Hampshire	-	1	1	BB	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(NA)	(NA)
New Jersey	E2	32	16	1.1	16.3	.8	1.6	10.5	35.4	48.5	83.4	1.6	1.4	39.3
New York	E3	28	16	1.0	14.6	.7	1.4	8.5	32.8	45.2	80.2	1.1	.8	20.8
North Carolina	-	4	3	.3	4.6	.2	.4	2.6	14.5	29.4	43.6	1.4	.6	13.9
Ohio	-	19	13	1.2	26.2	.8	1.5	13.4	56.3	88.6	147.1	1.7	2.5	74.3
Pennsylvania	-	8	4	.4	5.1	.2	.4	2.7	13.8	15.1	28.6	1.2	.7	23.4
Rhode Island	-	4	3	BB	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	BB	(D)
South Carolina	E2	10	5	BB	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(NA)	(NA)
Tennessee	-	5	4	.7	10.5	.6	1.1	8.4	18.7	42.6	61.5	(D)	CC	(D)
Wisconsin	-	3	1	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	BB	(D)
INDUSTRY 2296, TIRE CORD AND FABRIC														
United States	-	21	19	6.5	90.5	5.6	9.6	69.7	289.9	687.9	981.5	6.2	9.6	242.1
Alabama	-	2	2	EE	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	EE	(D)
Georgia	-	5	4	2.8	36.7	2.4	4.1	29.2	99.4	263.8	360.8	2.6	4.0	61.7
New York	-	1	1	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	AA	(D)
North Carolina	-	4	4	EE	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	EE	(D)
Pennsylvania	-	1	1	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	AA	(D)
South Carolina	-	3	3	.5	6.4	.4	.7	5.0	13.0	41.1	54.9	(D)	1.0	33.1
Virginia	-	1	1	BB	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	BB	(D)
INDUSTRY 2297, NONWOVEN FABRICS														
United States	-	132	91	12.3	198.8	9.5	18.7	136.2	544.4	743.4	1 278.7	78.7	13.0	386.0
Arkansas	-	2	2	CC	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	CC	(D)
California	-	7	3	.2	3.8	.2	.4	2.9	5.5	17.8	23.5	(D)	AA	(D)
Connecticut	-	2	1	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	BB	(D)
Delaware	-	1	1	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(NA)	(NA)
Georgia	-	3	3	CC	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	.9	18.4
Illinois	-	3	3	BB	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	BB	(D)
Kentucky	E1	3	3	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	CC	(D)
Maine	-	3	2	CC	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	BB	(D)
Massachusetts	E3	10	8	1.1	19.8	.8	1.6	11.7	45.0	71.8	118.4	6.0	1.8	51.8
Mississippi	E9	2	1	BB	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(NA)	(NA)
Nebraska	-	1	1	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	1.1	19.7
New Hampshire	-	1	1	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(NA)	(NA)
New Jersey	E1	8	7	.7	13.9	.5	1.1	9.2	27.4	45.5	72.5	1.3	.9	22.3
New York	E2	25	12	.9	12.4	.7	1.3	7.7	28.2	35.6	63.7	1.7	.5	16.0
North Carolina	-	20	16	2.2	34.4	1.9	3.8	26.3	102.8	133.8	233.1	11.4	1.0	26.5
Ohio	-	1	1	BB	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(NA)	(NA)
Pennsylvania	-	12	6	1.1	13.5	.9	1.5	9.6	38.0	48.0	85.7	3.9	.9	21.1
Rhode Island	-	3	2	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(NA)	(NA)
South Carolina	-	7	7	.8	11.9	.6	1.2	8.3	31.2	46.6	78.9	7.0	2.0	49.9
Texas	E1	2	1	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	BB	(D)
Wisconsin	-	4	4	BB	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	BB	(D)
INDUSTRY 2298, CORDAGE AND TWINE														
United States	E1	181	69	6.6	77.0	5.2	9.4	51.7	181.5	178.7	358.7	17.0	9.5	173.8
Alabama	-	9	4	CC	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	EE	(D)
California	E2	16	5	.3	3.6	.2	.4	2.7	8.2	9.3	17.8	.5	6.1	
Connecticut	E1	7	2	.2	2.9	.2	.3	1.8	5.1	5.8	10.9	.1	.3	4.2
Georgia	-	16	7	.7	6.9	.6	1.2	5.4	13.2	9.4	23.9	2.2	1.3	20.6
Iowa	-	1	1	BB	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	CC	(D)
Kentucky	-	1	1	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	BB	(D)
Maine	-	7	4	BB	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	AA	(D)
Massachusetts	-	8	5	.4	5.8	.3	.6	3.9	16.3	16.2	32.2	1.2	.3	7.9
Michigan	-	5	2	.2	1.2	.2	.2	1.1	4.2	3.6	7.8	(D)	(NA)	(NA)
Montana	-	2	2	BB	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(NA)	(NA)
New York	E2	10	5	.3	3.1	.2	.4	1.8	11.6	12.3	23.2	.1	.6	15.5
North Carolina	-	17	10	.8	8.9	.7	1.3	7.0	19.9	21.1	41.7	2.6	.7	11.0
Ohio	-	2	1	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	AA	(D)
Pennsylvania	E1	8	3	.2	2.7	.1	.2	1.4	7.0	7.4	14.6	.1	.7	13.7
Tennessee	-	4	2	.3	3.1	.2	.4	2.0	7.6	5.9	11.9	(D)	BB	(D)

See footnotes at end of table.

Table 2. Industry Statistics for Selected States: 1982 and 1977—Con.

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Industry and geographic area	1982											1977		
	All establishments ²		All employees		Production workers			Value added by manufacture ⁴	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	All employees ³ (1,000)	Value added by manufacture (million dollars)	
	E1	Total (no.)	With 20 employees or more (no.)	Number ³ (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)							
INDUSTRY 2299, TEXTILE GOODS, N.E.C.														
United States	E3	283	69	6.1	76.2	5.1	10.4	56.4	130.0	165.7	298.2	9.0	6.7	109.2
California	E7	30	5	.3	4.0	.2	.5	2.6	9.3	10.3	19.7	.8	BB	(D)
Georgia	-	23	7	.5	4.6	.4	.8	3.5	8.7	11.7	20.1	.3	4.6	
Massachusetts	E2	17	2	.2	2.2	.2	.3	1.5	3.0	2.8	6.0	(Z)	CC	(D)
New Jersey	E8	21	4	.3	3.3	.2	.4	2.5	7.2	8.5	15.8	(D)	1.0	13.7
New York	E8	55	10	.5	7.1	.5	.9	5.5	11.6	13.1	25.0	.5	1.1	20.0
North Carolina	E3	27	8	.4	4.3	.4	.7	3.6	8.1	5.2	13.2	.5	CC	(D)
Pennsylvania	E7	17	4	.8	9.7	.7	1.3	7.9	16.8	15.5	32.5	1.0	.3	5.5
Rhode Island	E1	12	9	.4	4.6	.4	.6	3.3	10.1	11.0	21.4	.1	.4	5.1
South Carolina	-	15	5	1.8	25.5	1.5	3.1	17.7	37.0	27.2	64.7	4.1	.9	16.2
Tennessee	-	5	2	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	BB	(D)
Texas	E2	8	3	.2	2.2	.2	.3	1.7	3.4	1.9	5.3	.2	.3	3.7

Note: For qualifications of data, see footnotes on table 1a.

¹Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at time data were tabulated. The following symbols are shown for those States where estimated data based on administrative records data account for 10 percent or more of figures shown: E1—10 to 19 percent; E2—20 to 29 percent; E3—30 to 39 percent; E4—40 to 49 percent; E5—50 to 59 percent; E6—60 to 69 percent; E7—70 to 79 percent; E8—80 to 89 percent; E9—90 percent or more.

²Includes establishments with payroll at any time during year.

³Statistics for some producing States have been withheld to avoid disclosing data for individual companies. However, for States with 150 employees or more, number of establishments is shown and employment size range is indicated by one of the following symbols: AA—150 to 249 employees; BB—250 to 499 employees; CC—500 to 999 employees; EE—1,000 to 2,499 employees; FF—2,500 employees or more.

⁴Beginning in 1982, all respondents were requested to report their inventories at cost or market prior to adjustment to LIFO cost. This is a change from prior years in which respondents were permitted to value their inventories using any generally accepted accounting method. Consequently, data for inventories and value added by manufacture are not comparable to prior-year data.

Table 3a. Summary Statistics for the Industry: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Felt goods, except woven felts and hats (SIC 2291)	Lace goods (SIC 2292)	Paddings and upholstery filling (SIC 2293)	Processed textile waste (SIC 2294)	Coated fabrics, not rubberized (SIC 2295)	Tire cord and fabric (SIC 2296)	Nonwoven fabrics (SIC 2297)	Cordage and twine (SIC 2298)	Textile goods, n.e.c. (SIC 2299)
Companies ¹ number	40	63	86	97	188	12	144	164	283
All establishments ² do	45	65	93	102	198	21	132	181	283
With 1 to 19 employees do	23	41	48	59	84	2	41	112	214
With 20 to 99 employees do	13	19	34	36	86	6	56	52	60
With 100 employees or more do	9	5	11	7	28	13	35	17	9
All employees:									
Average for year 1,000 do	3.6	2.1	4.4	3.2	11.0	6.5	12.3	6.6	6.1
Annual payroll ³ mil. dol. do	66.3	25.3	59.9	40.4	198.5	90.5	198.8	77.0	76.2
Production workers:									
Average for year 1,000 do	2.7	1.8	3.6	2.6	8.0	5.6	9.5	5.2	5.1
March do	2.7	1.9	3.4	2.7	8.2	6.1	9.4	5.6	5.2
May do	2.7	1.8	3.6	2.6	8.1	5.8	9.4	4.9	5.1
August do	2.7	1.8	3.9	2.6	8.1	5.4	9.6	5.1	5.1
November do	2.6	1.8	3.6	2.6	7.5	5.1	9.7	5.1	5.0
Hours millions	5.2	3.3	7.2	5.0	15.7	9.6	18.7	9.4	10.4
January to March do	1.3	.9	1.6	1.3	3.9	2.6	4.6	2.4	2.6
April to June do	1.3	.8	1.8	1.2	4.1	2.5	4.7	2.3	2.7
July to September do	1.3	.7	1.9	1.2	3.8	2.2	4.6	2.3	2.5
October to December do	1.3	.8	1.8	1.3	3.9	2.3	4.8	2.4	2.6
Wages mil. dol. do	40.8	20.1	41.6	27.3	120.8	69.7	136.2	51.7	56.4
Value added by manufacture ⁴ do	149.6	46.5	129.2	98.2	435.2	289.9	544.4	181.5	130.0
Cost of materials, etc. ⁵ do	99.9	25.5	151.4	200.8	676.2	687.9	743.4	178.7	165.7
Materials, parts, containers, etc., consumed do	91.4	21.0	138.2	136.9	613.2	656.6	679.2	148.8	151.3
Resales do	.4	(D)	3.4	55.4	25.1	(D)	8.6	18.6	.3
Fuels consumed ⁶ do	3.5	2.4	4.6	2.7	16.0	6.2	21.8	2.1	6.0
Purchased electric energy ⁷ do	4.2	1.0	4.9	3.8	14.4	22.6	24.5	7.3	7.4
Contract work do	.5	(D)	.4	2.0	7.5	(D)	9.3	1.9	.7
Value of shipments, including resales do	249.7	72.2	284.4	296.9	1 115.0	981.5	1 278.7	358.7	298.2
Value of resales do	.6	(D)	4.0	84.7	34.5	(D)	11.2	26.3	2.8
Manufacturers' inventories (see tables 3b and 3c)									
Capital expenditures for plant and equipment ⁸ do	29.1	.9	5.3	7.1	32.2	10.3	84.6	18.9	10.4
New capital expenditures do	26.7	.9	4.6	6.7	28.4	6.2	78.7	17.0	9.0
New buildings and other structures do	3.4	.3	.7	4.0	5.9	.9	15.4	6.0	.4
New machinery and equipment do	23.4	.7	3.9	2.7	22.6	5.3	63.3	11.0	8.6
Used capital expenditures do	2.4	(Z)	.7	.4	3.8	4.2	6.0	2.0	1.5
Primary product specialization ratio ⁹ percent do	96	97	93	93	88	90	90	92	99
Coverage ratio ¹⁰ do	89	94	89	96	87	99	68	91	67

See footnotes at end of table.

Table 3a. Summary Statistics for the Industry: 1982—Con.

¹For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.
²Includes establishments with payroll at any time during year.
³Data on supplemental labor costs are not included in annual payroll, but are shown in table 3d.
⁴Value added by manufacture is computed using inventory data reported on a cost or market basis prior to any adjustment to LIFO cost. See table 3b, footnote 1 for further explanation.
⁵Data on purchased services for the repair of buildings and machinery and for communication services are not included in cost of materials, etc., but are shown in table 3d.
⁶Data on purchased fuels by type were not collected for 1982. See MC82-S-4, Fuels and Electric Energy Consumed, for 1981 data on purchased fuels by type.
⁷Data on quantity of electric energy used for heat and power are included in table 3d.
⁸Data on capital expenditures for new machinery and equipment by type, depreciable assets, retirements, rental payments, and depreciation are included in table 3d.
⁹Represents ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for establishments classified in industry.
¹⁰Represents ratio of primary products shipped by establishments classified in industry to total shipments of such products by all manufacturing establishments, wherever classified.

Table 3b. Value of Inventories for the Industry: End of 1981 and 1982

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Felt goods, except woven felts and hats (SIC 2291)		Lace goods (SIC 2292)		Paddings and upholstery filling (SIC 2293)		Processed textile waste (SIC 2294)		Coated fabrics, not rubberized (SIC 2295)	
	End of 1981	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982
Total Inventories¹	57.8	57.1	14.0	13.7	30.5	25.0	61.8	60.9	188.7	177.3
Detail by method of valuation:										
Subject to LIFO costing ²	22.4	22.3	(D)	(D)	3.6	3.9	38.5	37.6	58.1	51.0
LIFO reserve	3.4	4.5	(D)	(D)	1.3	1.2	8.6	7.6	19.6	16.0
LIFO value	19.0	17.8	(D)	(D)	2.4	2.7	29.9	30.0	38.5	35.1
Not subject to LIFO costing	31.6	31.4	9.3	10.3	14.8	15.8	9.2	9.3	99.1	99.2
Valuation method not reported ³	3.8	3.4	(D)	(D)	11.6	5.0	14.1	13.3	31.1	26.6
Amount subject to LIFO reported without associated reserve and value ⁴	—	—	—	—	.4	.3	—	.7	.4	.4
Detail by stage of fabrication:										
Finished goods	29.1	29.1	6.8	6.4	10.8	7.7	23.9	26.2	70.1	63.8
Work in process	8.7	8.5	3.9	4.1	2.5	2.0	3.4	3.1	33.4	36.1
Materials and supplies	20.1	19.5	3.3	3.1	17.1	15.4	34.5	31.6	85.2	77.4
Item	Tire cord and fabric (SIC 2296)		Nonwoven fabrics (SIC 2297)		Cordage and twine (SIC 2298)		Textile goods, n.e.c. (SIC 2299)		End of 1981	End of 1982
	End of 1981	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982		
Total Inventories¹	122.3	123.8	155.6	187.0	89.5	89.6	46.7	40.9		
Detail by method of valuation:										
Subject to LIFO costing ²	88.6	93.7	65.2	71.1	25.4	26.6	(D)	(D)		
LIFO reserve	42.4	44.2	21.4	27.9	7.1	7.4	(D)	(D)		
LIFO value	46.1	49.6	43.9	43.2	18.2	19.2	(D)	(D)		
Not subject to LIFO costing	33.0	29.2	64.6	61.0	42.3	43.6	18.4	14.9		
Valuation method not reported ³	.7	.9	22.7	20.8	21.0	19.4	(D)	(D)		
Amount subject to LIFO reported without associated reserve and value ⁴	—	—	3.1	14.0	.8	—	.1	.1		
Detail by stage of fabrication:										
Finished goods	47.8	46.5	53.0	59.1	46.1	48.3	11.2	10.4		
Work in process	25.6	23.1	38.0	41.0	16.4	15.7	14.7	13.0		
Materials and supplies	48.9	54.3	64.6	66.9	27.0	25.6	20.8	17.4		

¹Effective with the 1982 Economic Censuses, uniform instructions for reporting inventories were introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (LIFO, FIFO, market, to name a few). In 1982, all respondents were requested to report inventories at cost or market. LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve. For further explanation, see inventories in appendixes.

²Only includes data reported by respondents who (a) indicated amount of inventories subject to LIFO cost, and (b) provided sufficient information to determine associated LIFO reserve and value figures.

³Includes data estimated for nonresponse and nonmail administrative records and data reported by respondents who provided total inventory figures without other information.

⁴Includes data reported by respondents who indicated their inventories were subject to LIFO cost, but did not provide associated LIFO reserve and value figures.

Table 3c. Inventories by Specific Method of Valuation for the Industry: End of 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Felt goods, except woven felts and hats (SIC 2291)		Lace goods (SIC 2292)		Paddings and upholstery filling (SIC 2293)		Processed textile waste (SIC 2294)		Coated fabrics, not rubberized (SIC 2295)	
	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)
Total Inventories	100.0	(X)	100.0	(X)	100.0	(X)	100.0	(X)	100.0	(X)
Last-In, First-Out (LIFO) methods	39.0	(X)	(D)	(X)	15.6	(X)	61.7	(X)	28.8	(X)
Non-LIFO methods	55.0	(X)	75.4	(X)	63.2	(X)	15.3	(X)	56.0	(X)
Cost basis:										
First-In, First-Out (FIFO)	6.2	(S)	7.4	1.0	29.3	7.2	10.2	1.3	23.4	2.8
Average cost	30.0	1.8	14.6	.4	4.6	(S)	1.8	(S)	5.1	.9
Specific or actual cost	7.0	(S)	6.5	.2	4.7	1.1	.3	(Z)	7.3	1.5
Standard cost	1.7	(S)	23.0	.9	6.8	1.7	1.5	.3	16.5	3.7
Other	10.1	2.5	1.5	(S)	13.1	5.1	1.4	.2	3.2	(S)
Market basis:										
Market lower than cost	(Z)	(Z)	22.3	.6	4.7	(S)	(Z)	(Z)	.4	.1
Market always used	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	.1	(S)	.1	(Z)
Valuation method not reported	6.0	(X)	(D)	(X)	20.1	(X)	21.8	(X)	15.0	(X)
Amount subject to LIFO reported without associated reserve and value	(Z)	(X)	(Z)	(X)	1.1	(X)	1.2	(X)	.3	(X)

See footnotes at end of table.

Table 3c. Inventories by Specific Method of Valuation for the Industry: End of 1982—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Tire cord and fabric (SIC 2296)		Nonwoven fabrics (SIC 2297)		Cordage and twine (SIC 2298)		Textile goods, n.e.c. (SIC 2299)	
	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)
Total Inventories	100.0	(X)	100.0	(X)	100.0	(X)	100.0	(X)
Last-In, First-Out (LIFO) methods	75.7	(X)	42.6	(X)	29.7	(X)	(D)	(X)
Non-LIFO methods	23.6	(X)	36.5	(X)	48.7	(X)	36.6	(X)
Cost basis:								
First-In, First-Out (FIFO)	8.7	.5	11.3	1.2	17.6	2.5	7.5	3.1
Average cost	7.5	.9	8.0	.6	5.8	1.9	4.4	.6
Specific or actual cost	(Z)	(Z)	7.4	2.0	7.4	3.4	5.0	3.1
Standard cost	6.9	.4	8.5	1.7	11.1	1.5	18.1	2.6
Other	(Z)	(Z)	1.4	.1	4.2	.5	(Z)	(Z)
Market basis:								
Market lower than cost	.4	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)
Market always used	.1	(Z)	(Z)	(Z)	2.7	2.4	1.6	.9
Valuation method not reported	.7	(X)	12.5	(X)	21.6	(X)	(D)	(X)
Amount subject to LIFO reported without associated reserve and value	(Z)	(X)	8.4	(X)	(Z)	(X)	.3	(X)

Note: The percentages shown for the LIFO and non-LIFO totals and the categories "valuation method not reported" and "amount subject to LIFO reported..." are based on the census universe estimates included in table 3b. The percentages shown for the specific non-LIFO methods of valuation (e.g., FIFO, etc.) are based on a representative sample of establishments included in the annual survey of manufactures (ASM) panel for 1982 (see appendixes for description of ASM). The absolute standard error of each of the ASM estimates is shown above.

Table 3d. Supplemental Industry Statistics Based on Sample Estimates: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Felt goods, except woven felts and hats (SIC 2291)		Lace goods (SIC 2292)		Paddings and upholstery filling (SIC 2293)		Processed textile waste (SIC 2294)		Coated fabrics, not rubberized (SIC 2295)	
	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)
Supplemental labor costs:										
Total	12.9	4	4.2	2	11.5	5	7.0	2	52.1	3
Legal costs	5.3	2	2.5	2	5.5	4	4.0	2	19.9	2
Voluntary costs	7.6	5	1.7	3	6.0	8	3.1	2	32.2	5
Purchased services:										
Cost of purchased services for the repair of—										
Buildings and other structures	.4	19	.1	14	.6	14	.4	14	.8	8
Response coverage ratio (percent) ²	54.5	(X)	55.5	(X)	53.8	(X)	75.7	(X)	53.4	(X)
Machinery	1.6	15	.3	33	3.2	28	1.0	7	3.9	8
Response coverage ratio (percent) ²	54.5	(X)	60.6	(X)	53.8	(X)	86.4	(X)	69.3	(X)
Cost of purchased communication services	.8	18	.1	1	.4	21	.3	9	3.1	13
Response coverage ratio (percent) ²	47.5	(X)	78.5	(X)	53.8	(X)	83.8	(X)	62.8	(X)
Electric energy used for heat and power:										
Purchased:										
Quantity (million kWh)	79.8	5	12.9	1	87.8	4	76.6	2	235.2	2
Cost	4.2	(X)	1.0	(X)	4.9	(X)	3.8	(X)	14.4	(X)
Generated less sold (million kWh)	(D)	(NA)	(S)	(NA)	—	1	—	1	—	1
Gross book value of depreciable assets:										
Total:										
Beginning of year	114.1	9	16.6	4	98.7	15	59.7	4	321.7	6
New capital expenditures	25.1	22	.4	5	3.8	14	6.0	3	23.9	8
Used capital expenditures	.2	55	(Z)	1	.6	3	.1	30	2.0	1
Retirements	6.7	49	.1	20	4.3	19	.6	9	9.7	4
End of year	132.7	9	16.8	4	98.8	15	65.2	4	337.9	5
Buildings and other structures:										
Beginning of year	24.0	14	4.5	7	29.3	16	20.1	5	82.8	7
New capital expenditures	4.4	35	(Z)	1	.5	19	3.9	1	3.7	3
Used capital expenditures	(Z)	1	—	1	—	1	(Z)	34	1.5	1
Retirements	1.3	59	(Z)	1	1.3	12	.1	15	.9	3
End of year	27.1	16	4.5	7	28.6	17	24.0	4	87.1	7
Machinery and equipment:										
Beginning of year	90.1	9	12.1	7	69.4	14	39.6	3	238.8	6
New capital expenditures	20.7	20	.3	6	3.2	14	2.1	9	20.2	9
Automobiles, trucks, etc., for highway use	.3	60	(Z)	45	.3	39	.1	14	.6	79
Computers and peripheral data processing equipment	.3	25	—	1	.1	1	(Z)	1	.6	55
All other	19.1	20	.3	1	2.5	15	1.3	11	16.7	10
New machinery and equipment, n.s.k. ³	1.0	55	(Z)	1	.4	44	.6	10	2.3	5
Used capital expenditures	.1	57	(Z)	1	.6	3	.1	29	.5	3
Retirements	5.4	47	.1	22	3.0	23	.5	9	8.7	5
End of year	105.6	8	12.3	7	70.2	14	41.2	3	250.7	5
Rental payments:										
Total	1.1	14	.8	11	2.0	23	1.1	6	10.1	27
Buildings and other structures	.4	37	.8	11	1.3	35	1.0	7	3.8	18
Machinery and equipment	.7	3	(Z)	1	.7	20	.1	1	6.3	36
Depreciation charges during 1982:										
Total	10.9	5	.6	15	6.9	11	4.3	4	23.0	4
Buildings and other structures	1.9	6	.1	1	1.3	19	1.1	9	4.0	9
Machinery and equipment	9.0	6	.5	17	5.6	11	3.3	3	19.0	4

See footnotes at end of table.

Table 3d. Supplemental Industry Statistics Based on Sample Estimates: 1982—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Tire cord and fabric (SIC 2296)		Nonwoven fabrics (SIC 2297)		Cordage and twine (SIC 2298)		Textile goods, n.e.c. (SIC 2299)	
	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)
Supplemental labor costs:								
Total	25.6	1	44.8	3	16.6	3	10.5	2
Legal costs	8.8	1	17.4	2	8.8	2	6.0	1
Voluntary costs	16.8	1	27.3	4	7.8	5	4.5	3
Purchased services:								
Cost of purchased services for the repair of—								
Buildings and other structures	.9	7	2.1	6	1.4	6.4	.1	9
Response coverage ratio (percent) ²	97.6	(X)	75.2	(X)	63.4	(X)	21.4	(X)
Machinery	3.6	3	10.7	10	1.9	15	.4	16
Response coverage ratio (percent) ²	77.7	(X)	76.3	(X)	61.1	(X)	30.4	(X)
Cost of purchased communication services	.7	24	3.0	9	1.1	14	3	8
Response coverage ratio (percent) ²	87.9	(X)	79.2	(X)	64.9	(X)	67.1	(X)
Electric energy used for heat and power:								
Purchased:								
Quantity (million kWh)	517.4	1	530.7	1	149.7	3	157.0	1
Cost	22.6	(X)	24.5	(X)	7.3	(X)	7.4	(X)
Generated less sold (million kWh)	-	1	.2	57	-	1	-	1
Gross book value of depreciable assets:								
Total:								
Beginning of year	278.7	1	624.4	4	122.6	8	102.9	3
New capital expenditures	6.2	1	71.5	4	12.2	16	6.3	34
Used capital expenditures	4.2	4	6.7	33	.7	9	.9	67
Retirements	22.2	1	13.6	5	16.1	5	5.2	7
End of year	267.0	1	689.1	4	119.5	8	105.0	5
Buildings and other structures:								
Beginning of year	69.0	2	154.4	4	33.9	9	22.9	5
New capital expenditures	.9	1	14.8	2	2.8	24	.3	57
Used capital expenditures	(Z)	1	1.8	58	.4	1	(Z)	49
Retirements	3.4	1	1.4	1	5.8	8	.2	25
End of year	66.6	2	169.6	3	31.4	10	23.0	5
Machinery and equipment:								
Beginning of year	209.7	1	470.1	4	88.8	7	80.0	4
New capital expenditures	5.3	1	56.7	5	9.4	17	6.0	33
Automobiles, trucks, etc., for highway use	(Z)	1	.3	10	2.0	72	.3	11
Computers and peripheral data processing equipment	.1	1	.5	24	.7	29	.2	1
All other	1.3	(S)	52.6	.5	6.4	(S)	2.2	.2
New machinery and equipment, n.s.k. ³	3.9	(S)	3.3	4	1.9	(S)	3.4	58
Used capital expenditures	4.2	4	4.9	25	.3	20	.9	69
Retirements	18.8	1	12.1	5	10.3	4	5.0	6
End of year	200.4	1	519.5	4	88.2	7	81.9	6
Rental payments:								
Total	2.1	13	6.5	6	2.1	18	2.6	17
Buildings and other structures	.7	39	3.5	8	1.1	26	1.2	21
Machinery and equipment	1.4	1	2.9	7	1.0	20	1.4	24
Depreciation charges during 1982:								
Total	12.4	1	47.4	3	8.3	4	6.6	6
Buildings and other structures	2.3	4	7.1	5	1.6	9	1.1	5
Machinery and equipment	10.1	1	40.3	4	6.7	5	5.5	7

Note: Data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used expenditures are also shown in table 3a. Data in table 3a are census universe totals and may differ from annual survey of manufactures (ASM) sample estimates shown in this table. Data in this table represent best estimates of year-to-year change as measured by the continuing ASM sample. However, they are subject to sampling error and, hence, as estimates of level, are not as reliable as universe figures shown in table 3a.

¹For description of relative standard error of estimate, see Qualifications of the Data in appendixes.

²Measure of extent to which respondents reported each item. Derived for each item by calculating the ratio of weighted employment for those sample establishments that reported the specific inquiry to weighted total employment for all sample establishments classified in industry. (See appendixes for explanation of sample weight.)

³Represents total machinery and equipment expenditures for establishments that did not break down their expenditures by specific type.

Table 4. Industry Statistics by Employment Size of Establishment: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Industry and employment size class	E ¹	All estab- lish- ments (no.)	All employees		Production workers			Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expendi- tures (million dollars)	End-of- year inven- tories (million dollars)
			Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)					
INDUSTRY 2291, FELT GOODS, EXCEPT WOVEN FELTS AND HATS												
Total	-	45	3.6	66.3	2.7	5.2	40.8	149.6	99.9	249.7	26.7	57.1
Establishments with an average of—												
1 to 4 employees	E9	9	(Z)	.2	(Z)	(Z)	.1	.5	.4	.9	.1	.2
5 to 9 employees	E5	8	(Z)	.7	(Z)	.1	.5	2.2	2.0	4.2	.1	.7
10 to 19 employees	E8	6	.1	1.1	.1	.1	.8	2.5	1.1	3.7	.5	.6
20 to 49 employees	-	5	.2	3.2	.1	.3	2.1	5.9	10.7	16.4	(D)	1.1
50 to 99 employees	-	8	.6	10.2	.5	1.0	6.4	21.9	16.9	38.5	1.1	9.9
100 to 249 employees	-	5	1.0	18.8	.8	1.4	11.7	48.4	34.7	84.9	7.5	11.7
250 to 499 employees	-	3	1.6	32.0	1.2	2.3	19.2	68.1	34.1	101.2	12.8	32.9
500 to 999 employees	-	1	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
Covered by administrative records ²	E9	11	.1	1.1	.1	.1	.6	2.7	1.7	4.4	.3	.8

See footnotes at end of table.

Table 4. Industry Statistics by Employment Size of Establishment: 1982—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Industry and employment size class	E1	All establish- ments (no.)	All employees		Production workers			Value added by manufacture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expended (million dollars)	End-of- year inven- tories (million dollars)
			Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)					
INDUSTRY 2292, LACE GOODS												
Total	E2	65	2.1	25.3	1.8	3.3	20.1	46.5	25.5	72.2	.9	13.7
Establishments with an average of—												
1 to 4 employees	E8	21	(Z)	.4	(Z)	.1	.4	.8	.5	1.3	(Z)	.2
5 to 9 employees	E7	11	.1	.9	.1	.1	.7	2.4	1.3	3.7	(Z)	.6
10 to 19 employees	E3	9	.1	1.5	.1	.2	1.1	2.3	2.0	4.3	(Z)	.7
20 to 49 employees	E1	14	.4	6.0	.4	.8	4.9	12.3	8.0	20.6	.1	2.5
50 to 99 employees	E6	5	.4	4.1	.3	.5	3.6	6.6	3.3	9.3	(Z)	2.1
100 to 249 employees	-	4	1.0	12.5	.9	1.6	9.3	22.2	10.4	33.1	(D)	7.5
250 to 499 employees	-	1	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
Covered by administrative records ²	E9	19	.1	.5	.1	.1	.4	.8	.5	1.4	(Z)	.3
INDUSTRY 2293, PADDINGS AND UPHOLSTERY FILLING												
Total	E1	93	4.4	59.9	3.6	7.2	41.6	129.2	151.4	284.4	4.6	25.0
Establishments with an average of—												
1 to 4 employees	E5	12	(Z)	.4	(Z)	(Z)	.3	.5	.7	1.4	(Z)	.2
5 to 9 employees	E4	16	.1	1.6	.1	.2	1.1	3.0	4.4	7.5	.1	1.0
10 to 19 employees	E4	20	.3	4.2	.2	.5	2.6	10.3	11.2	21.1	.5	2.8
20 to 49 employees	E2	21	.7	10.0	.6	1.2	7.0	23.1	26.8	50.3	.6	4.4
50 to 99 employees	E2	13	.9	11.8	.7	1.4	8.7	24.1	30.7	54.9	.7	4.2
100 to 249 employees	-	8	1.3	19.0	1.1	2.2	12.4	41.0	41.9	85.0	1.8	8.3
250 to 499 employees	-	3	1.1	13.0	.9	1.8	9.5	27.2	35.7	64.1	.8	4.2
Covered by administrative records ²	E9	13	.1	.9	.1	.1	.7	1.8	2.3	4.1	.1	.4
INDUSTRY 2294, PROCESSED TEXTILE WASTE												
Total	-	102	3.2	40.4	2.6	5.0	27.3	98.2	200.8	296.9	8.7	60.9
Establishments with an average of—												
1 to 4 employees	E9	24	(Z)	.5	(Z)	.1	.4	1.0	2.1	3.1	(Z)	.6
5 to 9 employees	E4	20	.1	1.8	.1	.3	1.2	4.1	10.1	14.3	.2	3.1
10 to 19 employees	E1	15	.2	2.8	.2	.3	2.1	6.3	11.1	17.4	.3	2.5
20 to 49 employees	E2	22	.7	7.6	.5	1.0	5.2	14.6	24.0	52.6	.5	6.4
50 to 99 employees	-	14	.9	11.2	.8	1.6	7.8	31.3	62.4	92.6	1.7	17.2
100 to 249 employees	-	6	1.1	16.5	.9	1.7	10.5	40.8	95.9	135.6	3.9	31.1
250 to 499 employees	-	1	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
Covered by administrative records ²	E9	18	.1	.8	.1	.1	.6	1.9	5.1	7.2	.1	1.6
INDUSTRY 2295, COATED FABRICS, NOT RUBBERIZED												
Total	-	198	11.0	198.5	8.0	15.7	120.8	435.2	676.2	1 115.0	28.4	177.3
Establishments with an average of—												
1 to 4 employees	E7	28	.1	.7	(Z)	.1	.5	1.2	1.9	3.2	.1	.5
5 to 9 employees	E6	24	.2	2.9	.1	.2	1.8	7.4	9.1	16.6	.3	2.3
10 to 19 employees	E3	32	.5	6.7	.3	.7	4.1	13.9	27.2	41.5	.5	5.3
20 to 49 employees	E1	50	1.6	25.2	1.3	2.5	16.4	58.2	96.8	157.3	2.4	23.9
50 to 99 employees	E1	36	2.7	43.3	1.9	3.6	23.8	101.6	143.3	245.1	6.9	43.3
100 to 249 employees	-	20	2.8	50.6	1.9	3.9	30.9	136.8	187.7	325.2	7.7	50.2
250 to 499 employees	-	7	3.3	69.1	2.4	4.7	43.3	116.1	210.3	326.0	10.6	51.8
500 to 999 employees	-	1	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
Covered by administrative records ²	E9	38	.3	4.4	.3	.5	2.9	9.2	13.8	23.3	.6	3.9
INDUSTRY 2296, TIRE CORD AND FABRIC												
Total	-	21	6.5	90.5	5.6	9.8	89.7	289.9	687.9	981.5	8.2	123.8
Establishments with an average of—												
1 to 4 employees	-	2	.3	6.0	.3	.4	3.5	10.6	65.0	79.9	.1	9.8
20 to 49 employees	-	3	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
50 to 99 employees	-	3	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
100 to 249 employees	-	5	1.9	24.6	1.7	2.6	19.0	43.2	208.5	254.4	2.5	45.3
250 to 499 employees	-	3	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
500 to 999 employees	-	4	4.3	59.9	3.7	6.6	47.2	236.1	414.4	647.3	3.6	68.7
1,000 to 2,499 employees	-	1	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
Covered by administrative records ²	E9	19	.1	1.9	.1	.2	1.4	4.3	6.0	10.3	.4	1.2
INDUSTRY 2297, NONWOVEN FABRICS												
Total	-	132	12.3	198.8	9.5	18.7	136.2	544.4	743.4	1 278.7	78.7	187.0
Establishments with an average of—												
1 to 4 employees	E7	17	(Z)	.6	(Z)	.1	.4	1.4	2.4	3.8	.2	.4
5 to 9 employees	E6	5	(Z)	.5	(Z)	(Z)	.4	2.6	2.7	5.4	.2	.6
10 to 19 employees	E3	19	.3	4.7	.2	.5	3.4	8.9	20.5	29.8	.5	2.9
20 to 49 employees	E2	29	.9	12.7	.7	1.3	8.2	38.2	37.9	76.0	4.5	8.0
50 to 99 employees	-	27	1.9	27.6	1.5	2.9	17.7	58.6	96.9	156.8	2.3	15.2
100 to 249 employees	-	17	2.6	44.6	2.0	4.1	31.6	131.0	152.6	283.0	11.5	30.7
250 to 499 employees	-	16	6.5	108.1	5.0	9.8	74.4	303.7	430.4	723.9	59.4	109.1
500 to 999 employees	-	2	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
Covered by administrative records ²	E9	19	.1	1.9	.1	.2	1.4	4.3	6.0	10.3	.4	1.2
INDUSTRY 2298, CORDAGE AND TWINE												
Total	E1	181	6.6	77.0	5.2	9.4	51.7	181.5	178.7	358.7	17.0	89.8
Establishments with an average of—												
1 to 4 employees	E9	45	.1	1.1	.1	.1	.8	2.9	3.4	6.4	.1	1.5
5 to 9 employees	E8	34	.2	2.9	.2	.3	1.9	6.4	7.2	13.7	.2	2.9
10 to 19 employees	E3	33	.5	5.8	.4	.6	3.7	12.5	14.4	27.1	1.6	5.5
20 to 49 employees	E1	36	1.2	13.6	.9	1.7	9.2	29.9	32.9	63.0	3.7	16.7
50 to 99 employees	-	16	1.1	13.1	.9	1.7	9.0	33.8	36.1	69.2	1.6	15.6
100 to 249 employees	-	14	2.3	26.5	1.9	3.3	18.6	57.9	58.5	116.1	7.8	27.4
250 to 499 employees	-	2	1.2	14.1	.9	1.7	8.4	38.2	26.2	63.2	1.9	20.1
500 to 999 employees	-	1	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
Covered by administrative records ²	E9	45	.2	2.5	.2	.4	1.8	5.7	6.5	12.5	.2	2.6

See footnotes at end of table.

Table 4. Industry Statistics by Employment Size of Establishment: 1982—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes.]

Industry and employment size class	All estab- lish- ments (no.)	All employees		Production workers			Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expendi- tures (million dollars)	End-of- year inven- tories (million dollars)	
		E1	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)						
INDUSTRY 299, TEXTILE GOODS, N.E.C.												
Total	E3	283	6.1	76.2	5.1	10.4	56.4	130.0	165.7	298.2	9.0	40.9
Establishments with an average of—												
1 to 4 employees	E9	124	.2	2.7	.2	.4	2.3	5.7	7.0	12.9	.3	2.2
5 to 9 employees	E8	48	.3	4.3	.3	.6	3.1	8.3	8.7	17.1	1.5	2.7
10 to 19 employees	E6	42	.6	7.2	.5	.9	5.4	13.2	14.5	27.7	.4	3.8
20 to 49 employees	E4	53	1.6	18.0	1.3	2.7	13.6	31.9	41.4	75.4	2.4	15.0
50 to 99 employees	E1	7	.5	6.3	.4	.8	4.4	15.9	16.2	31.7	.3	8.0
100 to 249 employees	—	6	.9	10.1	.7	1.5	8.2	16.3	58.7	75.3	.6	4.2
250 to 499 employees	E3	2	2.0	27.6	1.6	3.5	19.3	38.7	19.2	58.2	3.5	5.1
1,000 to 2,499 employees	—	1	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
Covered by administrative records ²	E9	91	.2	2.2	.2	.4	1.8	4.0	5.3	9.5	.2	1.6

Note: For qualifications of data, see footnotes on table 1a. Data shown as a (D) are included in underscored figures above.

¹Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at time data were tabulated. The following symbols are shown for those States where estimated data based on administrative records data account for 10 percent or more of figures shown: E1—10 to 19 percent; E2—20 to 29 percent; E3—30 to 39 percent; E4—40 to 49 percent; E5—50 to 59 percent; E6—60 to 69 percent; E7—70 to 79 percent; E8—80 to 89 percent; E9—90 percent or more.

²Report forms were not mailed to small single-unit companies with up to 20 employees (cutoff varied by industry). Payroll and sales data for 1982 were obtained from administrative records supplied by other agencies of the Federal Government. Those data were then used in conjunction with industry averages to estimate the items shown. Data are also included in respective size classes shown.

Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1982

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. Statistics for establishments with specialization ratios of less than 75 percent are included in total lines but are not shown as a separate class. In addition, data may not be shown for various reasons; e.g., to avoid disclosing data for individual companies. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes.]

Industry or product class code	Industry or product class by percent of specialization	All estab- lish- ments (number)	All employees		Production workers			Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expendi- tures (million dollars)
			Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)				
2291	Felt goods, except woven felts and hats:										
	Entire industry	45	3.6	66.3	2.7	5.2	40.8	149.6	99.9	249.7	26.7
	Establishments with 75 percent specialization or more	39	3.2	60.8	2.4	4.8	37.2	140.0	90.2	230.2	26.4
2292	Lace goods:										
	Entire industry	65	2.1	25.3	1.8	3.3	20.1	46.5	25.5	72.2	.9
	Establishments with 75 percent specialization or more	56	1.9	22.4	1.7	3.0	17.5	41.5	24.1	65.8	.9
2293	Paddings and upholstery filling:										
	Entire industry	93	4.4	59.9	3.6	7.2	41.6	129.2	151.4	284.4	4.6
	Establishments with 75 percent specialization or more	84	3.7	48.8	3.1	6.1	34.4	108.8	131.0	241.5	3.4
2294	Processed textile waste:										
	Entire industry	102	3.2	40.4	2.6	5.0	27.3	98.2	200.8	296.9	6.7
	Establishments with 75 percent specialization or more	81	2.4	30.3	2.0	3.8	20.6	81.1	174.7	253.2	6.0
2295	Coated fabrics, not rubberized:										
	Entire industry	198	11.0	198.5	8.0	15.7	120.8	435.2	676.2	1 115.0	28.4
	Establishments with 75 percent specialization or more	159	7.9	148.7	5.6	11.3	88.0	328.6	510.6	843.2	23.8
22951	Pyroxylin coated fabrics:										
	Establishments with this product class primary	10	.9	13.3	.7	1.3	9.6	24.3	45.3	70.0	.3
	Establishments with 75 percent specialization or more in class	5	.1	1.6	.1	.2	1.1	4.1	8.7	13.2	(D)
22952	Vinyl coated fabrics:										
	Establishments with this product class primary	64	6.3	123.5	4.4	8.9	74.5	274.2	412.0	687.5	17.8
	Establishments with 75 percent specialization or more in class	45	3.7	78.6	2.6	5.3	47.4	173.4	244.9	421.6	12.5
22953	Other coated fabrics:										
	Establishments with this product class primary	37	2.5	43.4	1.8	3.4	24.5	100.0	173.0	274.7	8.4
	Establishments with 75 percent specialization or more in class	28	1.6	28.4	1.1	2.1	15.3	63.5	108.6	174.0	6.1
2296	Tire cord and fabric:										
	Entire industry	21	6.5	90.5	5.6	9.6	69.7	289.9	687.9	981.5	6.2
	Establishments with 75 percent specialization or more	16	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
2297	Nonwoven fabrics:										
	Entire industry	132	12.3	198.8	9.5	18.7	136.2	544.4	743.4	1 278.7	78.7
	Establishments with 75 percent specialization or more	112	9.9	165.3	7.7	15.1	114.1	444.2	634.1	1 070.7	75.6
22971	Nonwoven fabrics:										
	Establishments with this product class primary	69	7.8	135.5	5.8	11.5	89.8	366.2	547.9	909.2	63.5
	Establishments with 75 percent specialization or more in class	59	6.6	116.4	5.0	9.8	78.1	303.4	462.3	761.3	61.1
22972	Fabricated nonwoven products:										
	Establishments with this product class primary	23	3.8	54.0	3.2	6.1	39.7	156.6	171.2	323.0	13.7
	Establishments with 75 percent specialization or more in class	17	1.9	27.1	1.6	3.1	19.6	71.9	75.2	146.3	11.3
2298	Cordage and twine:										
	Entire industry	181	6.6	77.0	5.2	9.4	51.7	181.5	178.7	358.7	17.0
	Establishments with 75 percent specialization or more	164	5.5	64.8	4.3	7.9	44.2	156.0	154.1	307.9	13.6
22981	Hard fiber cordage and twine:										
	Establishments with this product class primary	14	1.1	12.0	.8	1.6	8.3	28.2	35.1	64.8	3.9
	Establishments with 75 percent specialization or more in class	12	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)

See footnotes at end of table.

Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1982—Con.

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. Statistics for establishments with specialization ratios of less than 75 percent are included in total lines but are not shown as a separate class. In addition, data may not be shown for various reasons; e.g., to avoid disclosing data for individual companies. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes.]

Industry or product class code	Industry or product class by percent of specialization	All establishments (number)	All employees		Production workers			Value added by manufacture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)
			Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)				
2298	Cordage and twine—Con.										
22982	Soft fiber cordage and twine, except cotton:										
	Establishments with this product class primary	66	4.3	52.0	3.3	6.0	34.2	127.9	118.9	243.1	12.0
	Establishments with 75 percent specialization or more in class	51	3.4	41.7	2.7	4.9	28.2	104.7	94.4	196.0	8.4
22983	Cotton cordage and twine:										
	Establishments with this product class primary	13	.7	7.0	.6	1.0	5.0	11.5	11.1	22.8	.2
	Establishments with 75 percent specialization or more in class	9	.3	4.0	.2	.5	2.6	6.0	5.4	11.6	.1
2299	Textile goods, n.e.c.:										
	Entire industry	283	6.1	76.2	5.1	10.4	56.4	130.0	165.7	298.2	9.0
	Establishments with 75 percent specialization or more	240	4.9	62.9	4.1	8.4	45.4	107.5	155.5	265.0	7.2
22992	Jute and linen goods, except felts, cord, and twine:										
	Establishments with this product class primary	8	.3	3.4	.3	.5	2.5	6.2	11.8	17.9	(D)
	Establishments with 75 percent specialization or more in class	8	.3	3.4	.3	.5	2.5	6.2	11.8	17.9	(D)
22993	Scouring and combing mill products:										
	Establishments with this product class primary	12	1.9	26.5	1.5	3.3	18.5	41.4	43.8	86.7	(D)
	Establishments with 75 percent specialization or more in class	9	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)

Note: For qualifications of data, see footnotes on table 1a.

Table 5b. Industry-Product Analysis—Value of Shipments and Primary Product Shipments, Specialization and Coverage Ratios for the Industry: 1982 and Earlier Census Years

[An establishment is assigned to an industry based on shipment values of products representing largest amount considered primary to an industry. Frequently, establishment shipments comprise mixtures of products assigned to an industry (primary), those considered primary to other industries (secondary), and receipts for activities such as merchandising or contract work. Columns A-D show this product pattern for an industry, and column E shows primary product specialization ratio. The extent to which an industry's primary products are shipped by establishments classified in and out of an industry is shown in columns F-H and coverage ratio is shown in column I. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes.]

Industry and product group code	Industry and census year	Value of shipments					Value of primary product shipments				
		Total (million dollars)	Primary products (million dollars)	Secondary products (million dollars)	Miscellaneous receipts (million dollars)	Primary product specialization ratio Col. B ÷ Col. B+C (percent)	Total made in all industries (million dollars)	Made in this industry (million dollars)	Made in other industries (million dollars)	Coverage ratio Col. B ÷ Col. F (percent)	
		A	B	C	D	E	F	G	H	I	
2291	Felt goods, except woven felts and hats	1982	249.7	237.9	9.6	2.3	96	266.3	237.9	28.4	89
		1977	197.8	153.3	33.3	11.2	82	186.2	153.3	32.9	82
		1972	146.5	107.5	32.4	6.6	77	130.8	107.5	23.3	82
2292	Lace goods	1982	72.2	63.8	1.8	6.7	97	68.0	63.8	4.2	94
		1977	45.9	39.2	.9	5.8	98	39.8	39.2	.6	98
		1972	47.1	35.4	2.7	9.0	93	39.8	35.4	4.4	89
2293	Paddings and upholstery filling	1982	284.4	257.6	20.0	6.8	93	287.9	257.6	30.3	89
		1977	251.8	219.5	19.3	13.0	92	260.5	219.5	41.1	84
		1972	134.6	112.9	18.4	3.3	86	154.3	112.9	41.4	73
2294	Processed textile waste	1982	296.9	185.9	13.0	98.0	93	193.9	185.9	8.0	96
		1977	178.4	156.2	3.3	18.9	98	164.2	156.2	8.0	95
		1972	133.8	113.7	.4	19.7	100	124.2	113.7	10.5	92
2295	Coated fabrics, not rubberized	1982	1 115.0	926.0	121.9	67.2	88	1 069.3	926.0	143.3	87
		1977	1 059.0	874.5	136.8	47.7	87	987.0	874.5	112.6	89
		1972	865.8	707.3	95.8	62.7	88	808.6	707.3	101.3	87
2296	Tire cord and fabric	1982	981.5	879.2	95.6	6.7	90	892.2	879.2	13.0	99
		1977	1 013.2	906.2	102.2	4.8	90	919.8	906.2	13.6	99
		1972	685.1	600.7	62.6	21.8	91	620.8	600.7	20.1	97
2297	Nonwoven fabrics	1982	1 278.7	1 120.2	127.1	31.5	90	1 658.8	1 120.2	538.6	68
		1977	864.5	723.7	120.0	20.8	86	1 095.1	723.7	371.5	66
		1972	397.4	315.5	59.3	22.6	84	517.6	315.5	202.1	61
2298	Cordage and twine	1982	358.7	306.1	25.2	27.5	92	336.0	306.1	29.9	91
		1977	332.2	277.6	31.2	23.4	90	291.6	277.6	14.1	95
		1972	191.0	160.4	26.1	4.5	86	174.7	160.4	14.3	92
2299	Textile goods, n.e.c.	1982	298.2	264.5	2.5	31.2	99	397.6	264.5	133.1	67
		1977	231.1	190.2	7.2	33.8	96	280.8	190.2	90.6	68
		1972	211.8	164.7	4.8	42.3	97	214.4	164.7	49.7	77

Table 5c-1. Industry-Product Analysis—Shipments by Product Class and Industry: 1982

[Million dollars. Table shows where products of an industry (referred to as primary and listed in table 6a) are made and what products are made by establishments classified in an industry. Read down an industry column to find what products are produced in an industry. Only those product groups that have at least \$2 million in shipments from establishments classified in one of the industries included in this chapter are shown. Read across to determine where products of industries in this chapter are produced. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other industries" column. Specified "Other industries" are listed in table 5c-2 if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see explanatory text. For explanation of terms, see appendixes]

1982 product code	Product group, product class, and miscellaneous receipts	All industries	Felt goods, except woven felts and hats (SIC 2291)	Lace goods (SIC 2292)	Paddings and upholstery filling (SIC 2293)	Processed textile waste (SIC 2294)	Coated fabrics, not rubberized (SIC 2295)
	Total	(X)	249.7	72.2	284.4	296.9	1 115.0
	Primary products	(X)	237.9	63.8	257.8	185.9	928.0
	Secondary products	(X)	9.8	1.8	20.0	13.0	121.9
	Miscellaneous receipts	(X)	2.3	6.7	6.8	98.0	67.2
22910	Pressed, punched, or needled felts, except hats	266.3	237.9	-	(D)	-	(D)
22920	Lace and net goods	68.0	-	63.8	-	-	(D)
22930	Paddings and upholstery filling, batting, and wadding	287.9	(D)	-	257.6	(D)	-
22940	Processed mill waste and related products	193.9	-	-	(D)	185.9	-
2295-	Coated fabrics, not rubberized	1 069.3	-	-	(D)	(D)	926.0
22951	Pyroxylin coated fabrics	44.1	-	-	-	-	(D)
22952	Vinyl coated fabrics	628.5	-	-	-	-	543.9
22953	Other coated fabrics	332.4	-	-	(D)	(D)	282.8
22950	Coated fabrics, not rubberized, n.s.k.	64.3	-	-	-	-	(D)
22960	Tire cord and tire fabrics	892.2	-	-	-	-	-
2297-	Nonwoven fabrics	1 658.8	(D)	-	(D)	(D)	(D)
22971	Nonwoven fabrics	1 263.0	(D)	-	(D)	(D)	(D)
22972	Fabricated nonwoven products	360.4	(D)	-	-	(D)	-
22970	Nonwoven fabrics, n.s.k.	35.4	-	-	-	-	-
2298-	Cordage and twine	336.0	-	-	(D)	-	(D)
22981	Hard fiber cordage and twine	58.3	-	-	-	-	(D)
22982	Soft fiber cordage and twine, except cotton	228.1	-	-	(D)	-	(D)
22983	Cotton cordage and twine	21.8	-	-	(D)	-	-
22980	Cordage and twine, n.s.k.	27.8	-	-	-	-	-
2299-	Textile goods, n.e.c.	397.6	(D)	-	-	(D)	-
22992	Jute and linen goods, except felts, cord, and twine	24.6	-	-	-	(D)	-
22993	Scouring and combing mill products	195.5	(D)	-	-	(D)	-
22990	Textile goods, n.e.c., n.s.k.	177.4	-	-	-	-	-
OTHER SHIPMENTS BY FOUR-DIGIT PRODUCT GROUP							
2279-	Carpets, rugs, and mats, n.e.c.	(X)	-	-	-	-	(D)
2393-	Textile bags	(X)	-	-	3.9	-	(D)
2641-	Coated and glazed paper	(X)	-	-	-	-	28.7
2879-	Agricultural chemicals, n.e.c.	(X)	-	-	-	-	(D)
3069-	Fabricated rubber products, n.e.c.	(X)	-	-	-	-	(D)
3079-	Miscellaneous plastics products	(X)	-	(D)	-	-	43.5
3497-	Metal foil and leaf	(X)	-	-	-	-	(D)
MISCELLANEOUS RECEIPTS							
93000 00	Receipts for work done for others on their materials	(X)	(D)	6.4	(D)	12.9	29.2
99980 00	Miscellaneous receipts, including receipts for repair work, sales of scrap and refuse, etc.	(X)	(D)	(D)	(D)	.4	3.8
99989 00	Sales of products bought and resold without further manufacture, processing, or assembly at establishment	(X)	.6	(D)	4.0	84.7	34.5
1982 product code	Product group, product class, and miscellaneous receipts		Tire cord and fabric (SIC 2296)	Nonwoven fabrics (SIC 2297)	Cordage and twine (SIC 2298)	Textile goods, n.e.c. (SIC 2299)	Other industries
	Total		981.5	1 278.7	358.7	298.2	(X)
	Primary products		879.2	1 120.2	306.1	264.5	(X)
	Secondary products		95.6	127.1	25.2	2.5	(X)
	Miscellaneous receipts		6.7	31.5	27.5	31.2	(X)
22910	Pressed, punched, or needled felts, except hats	-	(D)	-	-	-	17.5
22920	Lace and net goods	-	-	-	-	-	(D)
22930	Paddings and upholstery filling, batting, and wadding	-	-	13.7	-	(D)	16.5
22940	Processed mill waste and related products	-	(D)	(D)	(D)	-	(D)
2295-	Coated fabrics, not rubberized	-	(D)	(D)	(D)	-	121.3
22951	Pyroxylin coated fabrics	-	(D)	(D)	(D)	-	-
22952	Vinyl coated fabrics	-	(D)	(D)	(D)	-	(D)
22953	Other coated fabrics	-	(D)	(D)	(D)	-	34.6
22950	Coated fabrics, not rubberized, n.s.k.	-	-	-	(D)	-	(D)
22960	Tire cord and tire fabrics	879.2	-	-	-	-	13.0
2297-	Nonwoven fabrics	-	-	1 120.2	(D)	(D)	529.1
22971	Nonwoven fabrics	-	-	842.0	(D)	(D)	(D)
22972	Fabricated nonwoven products	-	-	(D)	(D)	(D)	115.8
22970	Nonwoven fabrics, n.s.k.	-	-	(D)	-	-	(D)
2298-	Cordage and twine	-	-	-	306.1	-	(D)
22981	Hard fiber cordage and twine	-	-	-	50.9	-	(D)
22982	Soft fiber cordage and twine, except cotton	-	-	-	206.6	-	(D)
22983	Cotton cordage and twine	-	-	-	(D)	-	(D)
22980	Cordage and twine, n.s.k.	-	-	-	(D)	-	(D)
2299-	Textile goods, n.e.c.	-	(D)	-	-	264.5	126.1
22992	Jute and linen goods, except felts, cord, and twine	-	(D)	-	-	17.9	(D)
22993	Scouring and combing mill products	-	(D)	-	-	83.6	(D)
22990	Textile goods, n.e.c., n.s.k.	-	-	-	-	-	(D)
OTHER SHIPMENTS BY FOUR-DIGIT PRODUCT GROUP							
2211-	Cotton broad woven fabrics	(D)	(D)	-	-	(D)	(X)
2221-	Weaving mills, manmade fiber and silk	(D)	3.5	-	-	-	(X)
2258-	Warp knit fabric mills	-	(D)	-	-	-	(X)
2284-	Thread mills	-	(D)	-	(D)	-	(X)
2392-	House furnishings, n.e.c.	-	(D)	-	(D)	-	(X)
2641-	Coated and glazed paper	-	(D)	-	-	-	(X)
2647-	Sanitary paper products	-	(D)	-	-	-	(X)
2649-	Converted paper products, n.e.c.	-	(D)	-	-	-	(X)
3842-	Surgical appliances and supplies	-	(D)	-	-	-	(X)
3944-	Games, toys, and children's vehicles	-	-	4.2	(D)	-	(X)
3949-	Sporting and athletic goods, n.e.c.	-	-	-	4.8	(D)	(X)

See footnotes at end of table.

Table 5c-1. Industry-Product Analysis—Shipments by Product Class and Industry: 1982—Con.

[Million dollars. Table shows where products of an industry (referred to as primary and listed in table 6a) are made and what products are made by establishments classified in an industry. Read down an industry column to find what products are produced in an industry. Only those product groups that have at least \$2 million in shipments from establishments classified in one of the industries included in this chapter are shown. Read across to determine where products of industries in this chapter are produced. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other industries" column. Specified "Other industries" are listed in table 5c-2 if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see explanatory text. For explanation of terms, see appendixes]

1982 product code	Product group, product class, and miscellaneous receipts	Tire cord and fabric (SIC 2296)	Nonwoven fabrics (SIC 2297)	Cordage and twine (SIC 2298)	Textile goods, n.e.c. (SIC 2299)	Other industries
MISCELLANEOUS RECEIPTS						
93000 00	Receipts for work done for others on their materials	(D)	14.4	.8	26.4	(X)
99980 00	Miscellaneous receipts, including receipts for repair work, sales of scrap and refuse, etc.	(D)	6.0	.4	2.0	(X)
99989 00	Sales of products bought and resold without further manufacture, processing, or assembly at establishment	(D)	11.2	26.3	2.8	(X)

Table 5c-2. Industry-Product Analysis—Other Industries With Shipments of Primary Products: 1982

[Million dollars. Table is a continuation of table 5c-1 and shows where products of industries in this chapter (referred to as primary products and listed in table 6a) are made. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other industries" column of table 5c-1. Specified "Other industries" are listed in this table if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

1982 product code	Other industries	Value	1982 product code	Other industries		Value
2291-	FELT GOODS, EXCEPT WOVEN FELTS AND HATS		2297-	NONWOVEN FABRICS		
	2272 Tufted carpets and rugs	(D)		2221 Weaving mills, manmade fiber and silk	(D)	
2293-	PADDINGS AND UPHOLSTERY FILLING			2621 Paper mills, except building paper	(D)	
	3079 Miscellaneous plastics products	(D)		2771 Greeting card publishing	(D)	
2295-	COATED FABRICS, NOT RUBBERIZED		2298-	2824 Organic fibers, noncellulosic	(D)	
	2641 Paper coating and glazing	(D)		3069 Fabricated rubber products, n.e.c.	(D)	
	2649 Converted paper products, n.e.c.	(D)		3079 Miscellaneous plastics products	(D)	
	3069 Fabricated rubber products, n.e.c.	(D)		3291 Abrasive products	(D)	
	3079 Miscellaneous plastics products	34.2		3296 Mineral wool	(D)	
	3842 Surgical appliances and supplies	(D)		3842 Surgical appliances and supplies	(D)	
2296-	TIRE CORD AND FABRIC		2299-	CORDAGE AND TWINE		
	2221 Weaving mills, manmade fiber and silk	(D)		2281 Yarn mills, except wool	(D)	
				2284 Thread mills	5.8	
				TEXTILE GOODS, N.E.C.		
				2231 Weaving and finishing mills, wool	(D)	
				2262 Finishing plants, manmade	(D)	
				2281 Yarn mills, except wool	(D)	

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

1982 product code	Product	1982			1977		
		Number of companies with shipments of \$100,000 or more	Product shipments ¹		Number of companies with shipments of \$100,000 or more	Product shipments ¹	
			Quantity ²	Value (million dollars)		Quantity ²	Value (million dollars)
2291- —	FELT GOODS, EXCEPT WOVEN FELTS AND HATS						
22910 —	Total	(NA)	(X)	266.3	(NA)	(X)	186.2
22910 —	Pressed, punched, or needled felts, except hats:						
22910 11	Pressed wool felts:						
22910 19	Industrial felts (1/8 in. thickness or more) mil lb	6	17.6	45.2	8	15.8	38.4
	Other pressed wool felts do	6	14.0	41.9	7	9.2	15.9
22910 36	Punched or needled felts:						
	Hair and/or jute felts, including carpet and rug linings and cushions:						
22910 38	Not coated or laminated with latex, vinyl, or plastics mil sq yd	6	(D)	(D)	7	20.7	11.7
22910 47	Coated or laminated in production with latex, vinyl, or plastics do	3	(D)	(D)	10	74.0	53.3
22910 00	Wool and manmade fiber felts, excluding carpet and rug suitable for outdoor use (indoor/outdoor) mil lb	15	74.7	138.6	11	39.6	61.7
22910 02	Felt goods, except woven felts and hats, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(X)	2.0	(NA)	(X)	.7
	Felt goods, except woven felts and hats, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X)	4.4	(NA)	(X)	4.5

See footnotes at end of table.

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

1982 product code	Product	1982			1977		
		Number of companies with shipments of \$100,000 or more	Product shipments ¹		Number of companies with shipments of \$100,000 or more	Product shipments ¹	
			Quantity ²	Value (million dollars)		Quantity ²	Value (million dollars)
2292—	LACE GOODS						
22920 —	Total	(NA)	(X)	68.0	(NA)	(X)	39.8
22920 00	Lace and net goods:						
22920 02	Lace and net goods - all leavers and nottingham lace machine products, including bobbinets and bermen laces; excluding raschel lace machine products and burned-out lace	37	(S)	66.6	(NA)	(S)	38.9
	Lace and net goods, n.s.k., typically for establishments with less than 5 employees (see note)	(NA)	(X)	1.4	(NA)	(X)	.9
1982 product code	Product	1982			1977		
		Number of companies with shipments of \$100,000 or more	Value of product shipments ¹ (million dollars)		Number of companies with shipments of \$100,000 or more	Value of product shipments ¹ (million dollars)	
2293—	PADDINGS AND UPHOLSTERY FILLING						
22930 —	Total	(NA)		287.9	(NA)		260.5
22930 00	Paddings and upholstery filling, batting, and wadding, excluding foam rubber and plastics:						
22930 17	Automotive pads	11		42.4	14		78.4
22930 19	All other paddings	18		59.0	17		32.0
22930 32	Batting, wadding, and mattress felts:						
22930 34	Made from cotton linters, cotton waste, and raw cotton	31		61.3	32		40.3
22930 57	Made from all other fibers	25		73.0	28		42.9
22930 00	Upholstery filling	12		21.1	14		21.6
22930 02	Paddings and upholstery filling, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)		27.1	(NA)		41.0
	Paddings and upholstery filling, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)		4.1	(NA)		4.3
2294—	PROCESSED TEXTILE WASTE						
22940 —	Total	(NA)		193.9	(NA)		164.2
22940 00	Recovered fibers, processed mill waste and related products:						
22940 14	Fibers recovered from clips and rags (new and used)	11		18.3	10		8.8
22940 21	Fibers recovered from mill waste, excluding fiber recovered from clips and rags:						
22940 27	Cotton	13		(D)	9		14.2
22940 28	Manmade fibers	15		87.0	18		83.1
22940 41	All other fibers, including oakum	3		(D)	7		10.9
22940 00	Flock, all fibers (new stock, waste, or reclaimed fiber)	9		39.8	9		26.6
22940 02	Processed textile waste and recovered fibers, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)		8.6	(NA)		15.2
	Processed textile waste and recovered fibers, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)		7.2	(NA)		5.4
1982 product code	Product	1982			1977		
		Number of companies with shipments of \$100,000 or more	Value of product shipments ¹ (million dollars)		Number of companies with shipments of \$100,000 or more	Value of product shipments ¹ (million dollars)	
2295—	COATED FABRICS, NOT RUBBERIZED						
22951 —	Total	(NA)	(X)	1 069.3	(NA)	(X)	987.0
22951 00	Pyroxylin coated fabrics	(NA)	(X)	44.1	(NA)	(X)	37.6
22951 11	On a textile base:						
22951 15	Light cotton fabrics (print cloths, sheetings, etc.)	8	20.5	22.8	5	10.1	12.6
22951 19	Heavy cotton fabrics (ducks, drills, twills, sateens, etc.)	3	(D)	(D)	4	7.0	12.7
22951 00	Fabrics other than cotton	4	(D)	(D)	5	8.9	10.9
22952 —	Pyroxylin coated fabrics, n.s.k.	(NA)	(X)	1.0	(NA)	(X)	1.4
22952 00	Vinyl coated fabrics (including expanded vinyl coated fabrics)	(NA)	(X)	628.5	(NA)	(X)	680.4
22952 13	Lightweight fabrics, 10 oz or less per sq yd finished weight:						
22952 15	Woven fabric base	13	*19.4	27.0	20	31.2	52.7
22952 17	Knitted fabric base	14	21.4	40.8	12	21.9	27.4
22952 22	Nonwoven base	14	24.2	46.4	4	**12.1	21.5
22952 24	Mediumweight fabrics, more than 10 oz to end including 16 oz per sq yd finished weight:						
22952 28	Woven fabric base	20	33.2	93.4	25	30.8	71.5
	Knitted fabric base	13	24.8	66.9	14	79.2	102.3
	Nonwoven base	8	14.8	49.8	5	9.6	18.3

See footnotes at end of table.

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

1982 product code	Product	1982			1977		
		Number of companies with shipments of \$100,000 or more	Product shipments ¹		Number of companies with shipments of \$100,000 or more	Product shipments ¹	
			Quantity ²	Value (million dollars)		Quantity ²	Value (million dollars)
COATED FABRICS, NOT RUBBERIZED—Con.							
22952 —	Vinyl coated fabrics (including expanded vinyl coated fabrics) —Con. Heavyweight fabrics, more than 16 oz per sq yd finished weight:						
22952 32	Woven fabric base ----- mil lin yd	21	26.4	83.1	18	36.7	79.0
22952 34	Knitted fabric base ----- do	13	31.5	127.0	13	94.5	226.4
22952 36	Nonwoven base ----- do	12	15.5	60.7	8	18.8	45.0
22952 00	Vinyl coated fabrics, n.s.k. -----	(NA)	(X)	33.6	(NA)	(X)	36.3
22953 —	Other coated fabrics -----	(NA)	(X)	332.4	(NA)	(X)	220.7
22953 15	Polyurethane coated fabrics ----- mil lin yd	16	28.5	88.8	15	*34.1	51.1
	All other coated fabrics, including polyolefin, polyamides, fluoride polymers, etc., but excluding pyroxylin, vinyl, and rubber: Lightweight fabrics, 10 oz or less per sq yd finished weight:						
22953 22	Woven fabric base ----- do	17	63.9	97.9	21	53.7	45.1
22953 24	Knitted fabric base ----- do	6	(D)	(D)	4	6.8	17.3
22953 26	Nonwoven base ----- do	2	(D)	(D)	6	24.2	13.9
22953 38	Mediumweight fabrics, more than 10 oz to and including 16 oz per sq yd finished weight, all types of base ----- do	10	12.0	35.4	(NA)	27.0	62.1
22953 48	Heavyweight fabrics, more than 16 oz per sq yd finished weight, all types of base ----- do	9	10.5	29.1	(NA)		
22953 00	All other coated fabrics, except rubber coated, n.s.k. -----	(NA)	(X)	39.9	(NA)	(X)	31.2
22950 00	Coated fabrics, except rubberized, n.s.k., typically for establishments with 20 employees or more (see note) -----	(NA)	(X)	41.0	(NA)	(X)	25.5
22950 02	Coated fabrics, except rubberized, n.s.k., typically for establishments with less than 20 employees (see note) -----	(NA)	(X)	23.3	(NA)	(X)	22.8
TIRE CORD AND FABRIC							
2296 —	Total ----- mil lb	14	446.6	892.2	11	699.0	919.8
22960 —	Tire cord and tire fabrics:						
22960 00	Tire cord and tire cord fabrics ----- do	14	446.6	892.2	11	699.0	919.8
22960 02	Tire cord and tire fabrics, n.s.k., typically for establishments with less than 5 employees (see note) -----	(NA)	(X)	-	(NA)	(X)	-
NONWOVEN FABRICS							
2297 —	Total -----	(NA)	(X)	³¹ 658.8	(NA)	(X)	³¹ 095.1
22971 —	Nonwoven fabrics ⁴ -----	(NA)	(X)	1 263.0	(NA)	(X)	782.4
	Laminated and wet laid ----- mil sq yd	(NA)	1 875.5	343.9	(NA)	2 057.1	281.6
22971 21	Less than 1 oz per square yard ----- do	14	1 343.0	131.8	10	1 057.0	118.8
22971 23	1 oz to 2.5 oz per square yard ----- do	13	348.1	100.2	13	890.2	120.9
22971 25	More than 2.5 oz per square yard ----- do	21	184.4	111.9	11	109.9	41.9
	Spun bonded, dry laid, and other ----- do	(NA)	6 702.6	906.1	(NA)	3 585.6	464.6
22971 31	Less than 0.8 oz per square yard ----- do	14	3 790.4	276.6	15	1 827.9	109.7
22971 33	0.8 oz to 1.5 oz per square yard ----- do	22	2 150.7	349.5	13	482.9	62.9
22971 35	More than 1.5 oz per square yard ----- do	35	761.5	280.0	29	1 274.8	292.0
22971 00	Nonwoven fabrics, n.s.k. -----	(NA)	(X)	13.1	(NA)	(X)	36.2
22972 —	Fabricated nonwoven products -----	(NA)	(X)	360.4	(NA)	(X)	260.8
	Ribbons, nonwoven, for gift tyings (decorative string, bows, rosettes, and ribbons, including all gift tyings defined as nonwoven, both laminated and nonlaminated):						
22972 03	Christmas gift tyings ----- mil lin yd	6	(S)	30.1	6	2 023.2	25.6
22972 05	Other gift tyings ----- do	14	(S)	37.5	6	678.6	11.4
22972 41	Blankets (made from nonwoven fabrics) ----- 1,000 doz	4	1 236.7	89.6	9	2 022.3	102.0
22972 51	Wipers made from nonwoven fabrics (windshield, industrial, and lithographic) ----- mil doz	10	*134.9	53.1	9	**172.7	65.5
22972 98	All other fabricated nonwoven products, excluding diapers and orthopedic, prosthetic, and surgical supplies -----	18	(X)	142.6	17	(X)	47.0
22972 00	Fabricated nonwoven products, n.s.k. -----	(NA)	(X)	7.4	(NA)	(X)	9.3
22970 00	Nonwoven fabrics and related products, n.s.k., typically for establishments with 20 employees or more (see note) -----	(NA)	(X)	25.1	(NA)	(X)	49.5
22970 02	Nonwoven fabrics and related products, n.s.k., typically for establishments with less than 20 employees (see note) -----	(NA)	(X)	10.3	(NA)	(X)	2.4
CORDAGE AND TWINE							
2298 —	Total -----	(NA)	(X)	336.0	(NA)	(X)	291.6
22981 —	Hard fiber cordage and twine -----	(NA)	(X)	58.3	(NA)	(X)	42.5
	Hard fiber cordage (rope and cable, including products composed of three strands or more, each strand composed of two yarns or more):						
22981 18	Abaca rope and cable ----- mil lb	7	(S)	3.7	6	15.9	18.5
22981 29	Other hard fiber rope and cable ----- do	13	(S)	36.6	9	11.6	12.7
22981 35	Hard fiber twine, including products laid or twisted, but not of stranded construction; twine made of hard fiber tow and of istic run over hard fiber machinery, including twine and cord made of a construction of hard fiber and paper ----- do						
22981 00	Hard fiber cordage and twine, n.s.k. -----	8	16.2	17.0	7	**26.9	⁵ 11.3
22982 —	Soft fiber cordage and twine (except cotton) -----	(NA)	(X)	.9	(NA)	(X)	-
	Mannmade fiber cordage and twine:						
22982 04	Fish line, commercial and recreational, made at same establishment ----- mil lb	13	14.0	21.9	(NA)	(X)	183.8
22982 06	Fish net and fish netting, commercial end recreation, made at same establishment ----- do	18	6.4	31.2	(NA)	(X)	⁶ 33.9

See footnotes at end of table.

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

1982 product code	Product	1982			1977				
		Number of companies with shipments of \$100,000 or more	Product shipments ¹		Number of companies with shipments of \$100,000 or more	Product shipments ¹			
			Quantity ²	Value (million dollars)		Quantity ²	Value (million dollars)		
CORDAGE AND TWINE—Con.									
22982 —	Soft fiber cordage and twine (except cotton) —Con.								
22982 08	Manmade fiber cordage and twine —Con.								
22982 15	Rope 3/16 in. diameter and larger	19	28.8	63.1	30	52.3	76.8		
22982 28	All other manmade fiber cordage and twine, including industrial and agricultural twine, less than 3/16 in. diameter	30	55.7	71.9	37	759.7	754.2		
22982 00	Soft fiber cordage and twine, except cotton and manmade, including hemp, jute, and paper	12	35.0	32.0	5	33.5	18.1		
22983 —	Soft fiber cordage and twine, except cotton, n.s.k.	(NA)	(X)	8.0	(NA)	(X)	.8		
22983 11	Cotton cordage and twine	(NA)	(X)	21.8	(NA)	(X)	47.6		
22983 25	Braided cord (regardless of size)	6	1.1	3.3	10	.7.3	11.0		
22983 98	Wrapping, seine, and other twine	5	4.6	6.3	7	29.0	24.9		
22983 00	All other cotton cordage, and twine, including fish nets	11	5.0	11.7	5	8.7	9.9		
22980 00	Cotton cordage and twine, n.s.k.	(NA)	(X)	.6	(NA)	(X)	1.8		
22980 02	Cordage and twine, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(X)	15.3	(NA)	(X)	10.9		
	Cordage and twine, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X)	12.5	(NA)	(X)	6.8		
1982 product code	Product	1982			1977				
		Number of companies with shipments of \$100,000 or more	Product shipments ¹		Number of companies with shipments of \$100,000 or more	Product shipments ¹			
			Quantity ²	Value (million dollars)		Quantity ²	Value (million dollars)		
TEXTILE GOODS, N.E.C.									
2299 —	Total	(NA)	(X)	(X)	397.6	(NA)	(X)	(X)	280.8
22992 —	Jute goods (except jute felts, cordage, and twine) and linen goods	(NA)	(X)	(X)	24.6	(NA)	(X)	(X)	37.5
22992 61	Jute yarn, bagging and all other jute woven goods, except felt	9	(X)	(X)	7.8	10	(X)	(X)	20.9
22992 75	Linen thread, fabric, and other linen goods	9	(X)	(X)	16.8	6	(X)	(X)	14.0
22992 00	Jute goods (except jute felts, cordage, and twine) and linen goods, n.s.k.	(NA)	(X)	(X)	—	(NA)	(X)	(X)	2.6
22993 —	Scouring and combing mill products	(NA)	(X)	131.2	195.5	(NA)	(X)	81.0	96.8
22993 40	Tops and noils, including top and sliver converted from tow without combing:								
	As reported in the census of manufactures	10	106.7	105.5	155.2	8	(X)	57.7	73.8
	As reported in the Current Industrial Report M22D, Consumption of Fibers in Woolen Spinning and Production of Tops and Noils and Tow to Top.	(NA)	108.8	(X)	(X)	(NA)	(X)	(X)	(X)
	Production of worsted combs:								
	Tops produced by fiber type	(NA)	53.7	(X)	(X)	(NA)	(X)	(X)	(X)
	Wool of sheep; domestic and foreign, duty-paid:								
22993 21	60's and finer	(NA)	32.9	(X)	(X)	(NA)	25.0	(X)	(X)
22993 24	Coarser than 60's	(NA)	(D)	(X)	(X)	(NA)	(D)	(X)	(X)
22993 38	All other fibers, including mohair	(NA)	(D)	(X)	(X)	(NA)	(D)	(X)	(X)
	Noils produced	(NA)	5.1	(X)	(X)	(NA)	4.1	(X)	(X)
	Wool of sheep; domestic and foreign, duty-paid:								
22993 51	60's and finer	(NA)	3.4	(X)	(X)	(NA)	2.6	(X)	(X)
22993 54	Coarser than 60's	(NA)	(D)	(X)	(X)	(NA)	(D)	(X)	(X)
22993 87	All other fibers, including mohair	(NA)	(D)	(X)	(X)	(NA)	(D)	(X)	(X)
	Manmade tow converted to top or sliver without combing	(NA)	50.0	(X)	(X)	(NA)	56.8	(X)	(X)
22993 75	Polyester	(NA)	(D)	(X)	(X)	(NA)	(D)	(X)	(X)
22993 73	Acrylic fibers	(NA)	(D)	(X)	(X)	(NA)	50.3	(X)	(X)
22993 78	All other manmade fibers	(NA)	—	(X)	(X)	(NA)	(D)	(X)	(X)
22993 50	Scoured wool and other scouring and combing mill products, including nubs and slubs, etc.	(NA)	10	(X)	31.8	40.4	10	(X)	23.3
22990 00	Scouring and combing mill products, n.s.k.	(NA)	(X)	(X)	—	(NA)	(X)	(X)	—
22990 02	Textile goods, n.e.c., n.s.k., typically for establishments with 5 employees or more (see note)	(NA)	(X)	(X)	167.9	(NA)	(X)	(X)	8111.3
	Textile goods, n.e.c., n.s.k., typically for establishments with less than 5 employees (see note)	(NA)	(X)	(X)	9.5	(NA)	(X)	(X)	835.2

Note: In 1982 Census of Manufactures, data for establishments of small single-unit companies with up to 20 employees were estimated from administrative records data rather than data actually collected from respondents. Employment cutoff used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1982 and 1977 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit) followed by "000".

¹Data reported by all producers, not just those with shipments of \$100,000 or more.

²For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: * 10 to 19 percent estimated; ** 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

³Includes some duplication since some nonwoven ribbons and related nonwoven products are made from purchased nonwoven fabrics.

⁴Nonwoven fabrics are defined as those fabrics of textile structure produced by bonding or interlocking of fibers, or both, accomplished by mechanical, chemical, or solvent means and combinations thereof. They can be further defined as a textile structure consisting of a web, mat, or fibers held together with a bonding material. Excluded from this category are paper, woven, knitted, or tufted fabrics; and pressed, punched, or woven felts.

⁵In 1977, data were published under product codes 22981 32 and 22981 39.

⁶In 1977, data were published under product code 22982 07.

⁷In 1977, data were published under product codes 22982 11 and 22982 12.

⁸Data include a large number of firms classified only as textile type activities in Major Group 22, Textile Mill Products. Information to correctly classify these plants into appropriate four-digit code is not available.

Table 6a-2. Selected Products—Quantity and Value of Shipments by All Producers: 1982

[Million pounds. Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

1982 product code	Product	Quantity of production for all purposes	Total shipments, including interplant transfers		Transfers to other establishments in the same company		Quantity produced and consumed in the same establishment
			Quantity	Value (million dollars)	Quantity	Value (million dollars)	
22960 00	Tire cord and tire cord fabric:						
	As reported in the census of manufactures-----	494.1	446.6	892.2	437.3	829.8	(S)
	As reported in the Current Industrial Report MQ-22T, Broad Woven Fabrics (Gray)-----	498.1	(X)	(X)	(X)	(X)	(X)
22960 32	Rayon tire cord and tire cord fabric-----	(D)	(X)	(X)	(X)	(X)	(X)
22960 35	Nylon tire cord and tire cord fabric-----	181.1	(X)	(X)	(X)	(X)	(X)
22960 37	Polyester tire cord and tire cord fabric-----	166.1	(X)	(X)	(X)	(X)	(X)
22960 38	Glass tire cord and tire cord fabric-----	(D)	(X)	(X)	(X)	(X)	(X)
22960 45	Steel tire cord-----	115.6	(X)	(X)	(X)	(X)	(X)
22960 51	All other tire cord and tire cord fabric including chafer fabric-----						(X)

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1982 and 1977

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1982. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Product class and geographic area	1982 value of product shipments	1977 value of product shipments	Product class and geographic area	1982 value of product shipments	1977 value of product shipments
22951, PYROXYLIN COATED FABRICS			22971, NONWOVEN FABRICS		
United States-----	44.1	37.6	United States-----	1 263.0	782.4
New York-----	3.9	(AA)	Massachusetts-----	106.8	61.4
			New Jersey-----	50.5	34.5
			New York-----	38.9	40.4
			North Carolina-----	133.1	36.9
			South Carolina-----	74.5	70.1
22952, VINYL COATED FABRICS			22972, FABRICATED NONWOVEN PRODUCTS		
United States-----	628.5	680.4	United States-----	360.4	260.8
California-----	14.6	7.8	New Jersey-----	13.1	22.3
Connecticut-----	44.6	(FF)	New York-----	9.2	(BB)
Indiana-----	26.5	(FF)	North Carolina-----	119.4	95.2
Massachusetts-----	99.1	93.5	22982, SOFT FIBER CORDAGE AND TWINE, EXCEPT COTTON		
New Jersey-----	38.1	44.1	United States-----	226.1	183.8
			Alabama-----	12.6	(CC)
			California-----	9.3	7.6
			Maine-----	3.0	(BB)
			Massachusetts-----	28.6	14.6
			Michigan-----	7.4	(AA)
			New York-----	9.7	20.0
New York-----	36.9	48.3	North Carolina-----	36.1	5.4
North Carolina-----	35.2	(FF)	Pennsylvania-----	8.1	17.9
Ohio-----	99.2	158.4	Washington-----	6.6	4.1
			New Jersey-----	5.9	(AA)
22953, OTHER COATED FABRICS			22993, SCOURING AND COMBING MILL PRODUCTS		
United States-----	332.4	220.7	United States-----	195.5	96.8
California-----	37.7	19.0	North Carolina-----	2.6	5.1
Connecticut-----	36.5	23.8	South Carolina-----	59.8	22.7
Massachusetts-----	81.9	52.3			
New Jersey-----	25.0	23.1			
New York-----	22.9	19.3			
Ohio-----	26.3	(CC)			
Rhode Island-----	24.5	(CC)			
South Carolina-----	9.4	(AA)			

Note: For 1977, the following value ranges (in million dollars) substitute for actual figures withheld to avoid disclosing data for individual companies: AA—less than \$2.0 but not 0; BB—\$2.0 to \$4.9; CC—\$5.0 to \$9.9; EE—\$10.0 to \$19.9; FF—\$20.0 to \$49.9; GG—\$50.0 or more.

Table 6c. Product Classes—Value Shipped by All Producers: 1982 and Earlier Years

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

1982 product code	Product class	1982	1981 ¹	1980 ¹	1979 ¹	1978 ¹	1977	1972	1967
22910	Pressed, punched, or needled felts, except hats	266.3	245.3	224.0	204.1	184.3	186.2	130.8	131.0
22920	Lace and net goods	68.0	68.6	54.7	52.2	(S)	39.8	39.8	55.8
22930	Paddings and upholstery filling, batting, and wadding	287.9	270.3	256.5	271.9	305.0	260.5	154.3	164.5
22940	Processed mill waste and related products	193.9	234.1	212.4	212.8	203.0	164.2	124.2	82.0
2295-	Coated fabrics, not rubberized	1 069.3	1 153.5	1 019.3	1 060.1	1 050.1	987.0	808.6	571.3
22951	Pyroxylin coated fabrics	44.1	41.1	39.7	38.6	29.8	37.6	26.3	38.6
22952	Vinyl coated fabrics	628.5	724.6	661.3	716.9	727.3	680.4	601.9	345.2
22953	Other coated fabrics	332.4	314.6	252.3	239.5	204.2	220.7	154.1	164.5
22950	Coated fabrics, not rubberized, n.s.k.	64.3	73.2	66.3	65.2	(S)	48.3	26.3	23.0
22960	Tire cord and tire fabrics	892.2	903.1	886.1	977.3	955.5	919.8	820.8	404.8
2297-	Nonwoven fabrics	1 658.8	1 761.3	1 529.6	1 469.0	1 289.3	1 095.1	517.6	(NA)
22971	Nonwoven fabrics	1 263.0	1 190.7	1 027.6	994.5	942.7	782.4	376.1	164.3
22972	Fabricated nonwoven products	360.4	491.6	455.0	410.4	303.2	260.8	120.8	(NA)
22970	Nonwoven fabrics, n.s.k.	35.4	79.0	47.0	64.1	(S)	51.9	20.7	(NA)
2298-	Cordage and twine	336.0	378.4	339.7	356.7	319.6	291.8	174.7	174.9
22981	Hard fiber cordage and twine	58.3	94.2	83.0	84.1	58.3	42.5	42.3	36.3
22982	Soft fiber cordage and twine, except cotton	228.1	163.9	179.2	190.2	190.1	183.8	86.2	83.3
22983	Cotton cordage and twine	21.8	36.1	31.0	34.9	39.3	47.6	30.7	43.4
22980	Cordage and twine, n.s.k.	27.8	84.2	46.5	47.5	(S)	17.7	15.5	11.9
2299-	Textile goods, n.e.c.	397.6	323.2	299.9	344.7	426.2	280.8	214.4	(NA)
22992	Jute and linen goods, except felts, cord, and twine	24.6	9.0	(S)	53.4	49.7	37.5	21.0	29.9
22993	Scouring and combing mill products	195.5	159.9	133.7	121.6	185.7	96.8	60.0	89.9
22990	Textile goods, n.e.c., n.s.k.	177.4	154.3	156.5	169.7	(S)	146.5	133.4	37.1

¹Figures are estimates derived from a representative sample of manufacturing establishments canvassed in annual survey of manufactures and, therefore, may differ from results that would be obtained from a complete canvass of all manufacturing establishments. Standard errors associated with estimates are published in annual survey of manufactures volumes for this period.

Table 7. Materials Consumed by Kind: 1982 and 1977

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

1982 material code	Material	1982		1977	
		Quantity ¹	Delivered cost (million dollars)	Quantity ¹	Delivered cost (million dollars)
INDUSTRY 2291, FELT GOODS, EXCEPT WOVEN FELTS AND HATS					
	Materials, containers, and supplies	(X)	91.4	(X)	83.2
229931	Raw wool, mohair, and other animal fibers	mil lb	3.6	6.2	
999823	Wool noils and waste	do	7.7	12.4	21.4
999807	Other fibers (manmade fiber staple, tow, waste, etc.)	do	54.9	32.3	19.4
999825	New and used rags, clips, etc.	do	(D)	(D)	4.0
228015	Textile yarns	do	.5	1.1	1.0
2282104	Plastics resins consumed in the form of granules, pellets, powders, liquids, etc.		(X)	-	
307903	Plastics products consumed in the form of sheets, rods, tubes, and other shapes		(X)	(D)	3.0
970099	All other materials, and components, parts, containers, and supplies		(X)		
971000	Materials, containers, and supplies, n.s.k. ²		(X)	30.6	(X)
			(X)	7.2	4.4
INDUSTRY 2292, LACE GOODS					
	Materials, containers, and supplies	(X)	21.0	(X)	16.2
228102	Cotton yarns	mil lb	*2.4	5.1	1.9
282011	Manmade fiber yarn (rayon, acetate, nylon, etc.)	do	*1.4	5.7	6.4
970099	All other materials and components, parts, containers, and supplies		(X)	4.1	(X)
971000	Materials, containers, and supplies, n.s.k. ²		(X)	6.1	(X)
INDUSTRY 2293, PADDINGS AND UPHOLSTERY FILLING					
	Materials, containers, and supplies	(X)	138.2	(X)	117.1
190019	Cotton waste	mil lb	76.1	11.0	41.9
207431	Cotton linters	do	*25.5	2.6	*52.1
999807	Other fibers (manmade fiber staple, tow, waste, etc.)	do	61.0	51.7	62.5
999825	New and used rags, clips, etc.	do	(D)	(D)	(S)
2282104	Plastics resins consumed in the form of granules, pellets, powders, liquids, etc.		(X)		9.4
307903	Plastics products consumed in the form of sheets, rods, tubes, and other shapes		(X)	(D)	(?)
970099	All other materials and components, parts, containers, and supplies		(X)	2.8	(X)
971000	Materials, containers, and supplies, n.s.k. ²		(X)	46.5	(X)
			(X)	8.8	22.3

See footnotes at end of table.

Table 7. Materials Consumed by Kind: 1982 and 1977—Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

1982 material code	Material	1982		1977	
		Quantity ¹	Delivered cost (million dollars)	Quantity ¹	Delivered cost (million dollars)
INDUSTRY 2294, PROCESSED TEXTILE WASTE					
	Materials, containers, and supplies -----	(X)	136.9	(X)	108.4
190019	Cotton waste ----- mil lb.	(D)	(D)	**55.6	8.9
999823	Wool noils and waste ----- do.	(D)	(D)	(S)	5.2
999807	Other fibers (mannade fiber staple, tow, waste, etc.) ----- do.	(S)	64.8	(S)	66.5
999825	New and used rags, clips, etc ----- do.	(S)	15.8	15.1	7.7
970099	All other materials and components, parts, containers, and supplies -----	(X)	30.6	(X)	8.6
971000	Materials, containers, and supplies, n.s.k. ² -----	(X)	11.7	(X)	11.5
INDUSTRY 2295, COATED FABRICS, NOT RUBBERIZED					
	Materials, containers, and supplies -----	(X)	613.2	(X)	609.0
282137	Vinyl and vinyl copolymer resins, all forms ----- mil lb.	*174.7	73.1	**305.8	96.6
220234	Cotton fabrics ----- mil lin yd.	85.0	60.1	*195.5	102.6
220241	Manmade fiber fabrics, including glass ----- do.	241.6	179.5	**283.9	156.8
286935	Plasticizers ----- mil lb.	69.2	39.2	186.0	53.9
282107	Plastics resins, except vinyl, consumed in the form of granules, pellets, powders, liquids, etc. ----- do.	42.1	30.2	**121.6	40.5
307903	Plastics products consumed in the form of sheets, rods, tubes, and other shapes -----	(X)	18.3	(X)	7.9
970099	All other materials, containers, and supplies -----	(X)	170.9	(X)	107.5
971000	Materials, containers, and supplies, n.s.k. ² -----	(X)	41.9	(X)	43.2
INDUSTRY 2296, TIRE CORD AND FABRIC					
	Materials, containers, and supplies -----	(X)	656.6	(X)	757.7
013101	Raw cotton ----- 1,000 bales	(NA)	6.3	(NA)	38.7
282301	Rayon and acetate filament yarn ----- mil lb.				
282423	Polyester filament yarn ----- do.	165.7	210.9	243.1	228.8
282411	Nylon filament yarn ----- do.	154.7	262.5	282.8	319.4
282407	All other manmade filament yarn, except glass ----- do.	13.7	27.1	14.5	29.7
322935	Glass filament yarn and roving ----- do.	38.6	103.6	28.7	25.9
970099	All other materials, containers, and supplies -----	(X)	46.2	(X)	115.2
INDUSTRY 2297, NONWOVEN FABRICS					
	Materials, containers, and supplies -----	(X)	679.2	(X)	442.5
282303	Textile fibers:				
282403	Cellulosic (rayon and acetate) ----- mil lb.	78.6	66.6	127.3	74.2
228015	Noncellulosic (polyester, nylon, etc.) ----- do.	261.3	211.8	122.5	67.7
261104	Textile yarns ----- do.	29.6	25.8	123.8	42.5
264926	Wood pulp ----- 1,000 s tons				
289147	Paper (cellulosic wadding) ----- mil lb.	10.8	4.2	27.7	8.0
280010	Adhesives and binders (resins) ----- do.	(D)	(D)	60.5	16.8
282104	Additives, such as fire retardants, water repellants, softeners, and antistatics -----	121.5	72.6	*129.0	42.2
307903	Plastics resins consumed in the form of granules, pellets, powders, liquids, etc. ----- mil lb.	(X)	18.3	(X)	2.6
970099	Plastics products consumed in the form of sheets, rods, tubes, and other shapes -----	83.3	32.4	(X)	9.4
971000	All other materials, containers, and supplies -----	(X)	(D)	25.1	8.0
	Materials, containers, and supplies, n.s.k. ² -----	(X)	166.1	(X)	132.0
		(X)	31.8	(X)	39.1
INDUSTRY 2298, CORDAGE AND TWINE					
	Materials, containers, and supplies -----	(X)	148.8	(X)	139.6
228102	Cotton yarns ----- mil lb.	20.1	14.8	32.4	11.8
282011	Manmade fiber yarn (rayon, acetate, nylon, etc.) ----- do.	48.8	60.1	*95.5	60.2
970099	All other materials and components, parts, containers, and supplies -----	(X)	56.8	(X)	57.7
971000	Materials, containers, and supplies, n.s.k. ² -----	(X)	17.1	(X)	9.9
INDUSTRY 2299, TEXTILE GOODS, N.E.C.					
	(Materials consumed data were not collected for this industry)				

¹For some establishments, data have been estimated from central unit values which are based on quantity-cost relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: * 10 to 19 percent estimated; ** 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

²Total cost of materials of establishments that did not report detailed materials data, including establishments that were not mailed a form.

³For 1977, data for material code 282104 were included with material code 307903.

APPENDIX A.

Explanation of Terms

This appendix is in two sections. Section 1 includes items which were requested of all establishments that were mailed census of manufactures forms including annual survey of manufactures (ASM) forms. Note that this section also includes several items (number of establishments and companies, value added, classes of products, and specialization and coverage ratios) that were not included on the report forms but were derived from information collected on the forms. Section 2 covers supplementary items that were requested only from establishments included in the ASM sample. Results of the supplementary ASM inquiries are included in tables 3c and 3d of this report.

SECTION 1. ITEMS COLLECTED OR DERIVED BASED ON ALL CENSUS OF MANUFACTURES (INCLUDING ASM) REPORT FORMS

Number of establishments and companies—As discussed in the Introduction, a separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

If the company operates at different physical locations, even if the individual locations are producing the same line of goods, a separate report was requested for each location. If the company operates in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on the number of custodial employees, capital expenditures, inventories, or any shipments from inventories during the portion of the year the plant was in operation.

In this report, data are shown for establishments in operation at any time during the year. A comparison with the number of establishments in operation at the end of the year will be provided in the Introduction to Part 1 of the General Summary subject report.

Employment and related items—The regular report forms requested separate information on production workers as of a payroll period for each quarter of the year and on other employees as of the payroll period which included the 12th of March.

All employees—This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period ending nearest the 12th of the months specified on the report form. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods. Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November.

Production workers—This item includes workers (up through the line-supervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

All other employees—This item covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office function, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment who are engaged in the construction of major additions or alterations to the plant and who are utilized as a separate work force.

In addition to reports sent to operating manufacturing establishments, information on employment during the payroll period which included March 12 and annual payrolls was also requested of auxiliary units (e.g., administrative offices, warehouses, and research and development laboratories) of multiestablishment companies. However, these figures are not included in the totals for individual industries shown in this report. They are included in the general summary and geographic area reports and in the final bound volumes as a separate category.

Payrolls—This item includes the gross earnings of all employees on the payroll of operating manufacturing establishments paid in the calendar year 1982. Respondents were told they could follow the definition of payrolls used for calculating the Federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, all bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers

of corporations, but excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payroll of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all Federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' Social Security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' supplemental labor costs, both those required by Federal and State laws and those incurred voluntarily or as part of collective bargaining agreements. (Supplemental labor costs are explained later in this appendix.)

As in the case of employment figures, the payrolls of separate auxiliary units of multiestablishment companies are not included in the totals for individual industries or industry groups.

Production-worker hours—This item covers hours worked or paid for at the plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave.

Cost of materials—This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

The important components of this cost item are (1) all raw materials, semifinished goods, parts, components, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year, (2) electric energy purchased, (3) fuels consumed for heat, power, or the generation of electricity, (4) work done by others on materials or parts furnished by manufacturing establishments (contract work), and (5) products bought and resold in the same condition. (See discussion of duplication of data below.)

Specific materials consumed—In addition to the total cost of materials, which every establishment was required to report, information was also collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. Information on the specific materials consumed is shown in table 7 if appropriate to the industry. Establishments consuming less than a specified amount (usually \$10,000) of a specific material were not requested to report consumption of that material separately. Also, the cost of materials for the small establishments for which either administrative records or short forms were used was imputed as "not specified by kind." (See the Introduction for the importance of administrative records in the industry.)

Value of shipments—This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and resold without further

processing. Included are all items made by or for the establishments from materials owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of "all other costs" (including company overhead) and profit. (See discussion of duplication of data below.)

Individual products—As in previous censuses, data were collected for almost all industries on the quantity and value of individual products shipped. In the 1982 census program, information was collected on the output of approximately 11,000 individual product items. The term "product," as used in the census of manufactures, represents the finest level of detail for which output information was requested. Consequently, it is not necessarily synonymous with the term "product" as used in the marketing sense. In some cases it may be much more detailed and, in other cases, it is more aggregative. For example, "pharmaceutical preparations" was distributed into over 100 items; whereas, "motor gasoline" was reported as a single item.

Approximately 6,000 of the product items were listed separately on the 1982 census report forms. Data for about 5,000 products were obtained in the monthly, quarterly, or annual surveys comprising the Current Industrial Reports series of the Census Bureau. Totals for the year 1982 for these items, as derived from the commodity surveys, are shown in the "products shipped" table (table 6a) together with the tieline total value collected in the census for reconciliation purposes.

The list of products for which separate information was collected was prepared after consultation with industry and government representatives. Comparability with previous figures was given considerable weight in the selection of product categories so that comparable 1977 information is presented for most products.

Typically, both quantity and value of shipments information was collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers was also collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant was collected. Typically, the information on production was also collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

Classes of products—To summarize the product information, the separate products were aggregated into classes of products that, in turn, were grouped into all primary products of each industry. The code structure used is a seven-digit number for the

individual product, a five-digit number for the class of product, and a four-digit number for the total primary products in an industry. (See *Introduction, Industry Classification of Establishments*, for application of the coding structure to the assignment of SIC codes for establishments.)

In the 1982 census, the 11,000 products were grouped into approximately 1,500 separate classes on the basis of general similarity of manufacturing processes, types of materials used, and the like. However, the grouping of products was affected by the economic significance of the class and, in some cases, dissimilar products were grouped because the products were not sufficiently significant to warrant separate classes.

Duplication in cost of materials and value of shipments—The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication, since the products of some industries are used as materials by others. With some important exceptions, such as for motor vehicles and parts, this duplication is not significant at the four-digit industry level. However, it is significant at the two-digit and three-digit industry group level because these totals often include industries that represent successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the "Food" group and the addition of pulp mills to paper mills in the "Paper and Allied Products" group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the census of manufactures.

Value added by manufacture—This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and work-in-process between the beginning- and end-of-year inventories.

Because of the change in instructions for reporting inventories for 1982, the 1982 figure for value added is not strictly comparable to prior-year data. This is explained more fully in the inventories section below.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

New and used capital expenditures—For establishments in operation and establishments under construction but not yet in operation, manufacturers were asked to report their new expenditures for (1) permanent additions and major alterations to manufacturing establishments, and (2) machinery and equipment used for replacement and additions to plant capacity if they were of the type for which depreciation accounts were ordinarily maintained.

The totals for new expenditures exclude that portion of expenditures leased from nonmanufacturing concerns, new facilities owned by the Federal Government but operated under

contract by private companies, and plant and equipment furnished to the manufacturer by communities and nonprofit organizations. Also excluded are expenditures for used plant and equipment (although reported in the census), expenditures for land, and cost of maintenance and repairs charged as current operating expenses.

Manufacturers were also requested to report the value of all used buildings and equipment purchased during the year at the purchase price. For any equipment or structure transferred to the use of the reporting establishment by the parent company or one of its subsidiaries, the value at which it was transferred to the establishment was to be reported. Furthermore, if the establishment changed ownership during the year, the cost of the fixed assets (building and equipment) was to be reported under used capital expenditures.

Total expenditures for used plant and equipment is a universe figure; i.e., it is collected on all census forms. However, the breakdown of this figure between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form and is subject to sampling error (see table 3d). The data for total new capital expenditures, new building expenditures, and new machinery expenditures, as well as the data for total used expenditures, are shown in both tables 3a and 3d. The figure in table 3a is a census universe total and may differ from the results of the ASM sample shown in table 3d. Since the figures in table 3d are subject to sampling error, they are not considered as reliable as the universe figures.

End-of-year inventories—Respondents were asked to report their 1981 and 1982 end-of-year inventories at cost or market. Effective with the 1982 Economic Censuses, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown in table 1a of this report and in historical census of manufactures and annual survey of manufactures publications. Inventories and value added data estimated on a basis comparable to the historical data, using the reported information for 1982, are shown in footnote 4 of table 1a. However, the end-of-1981 figure shown in this footnote may differ from the corresponding value published as part of the 1981 Annual Survey of Manufactures.

This difference at the four-digit SIC level is due primarily to the effects of industry shifts. As described in the *Industry Classification of Establishments* section of the *Introduction*, ASM noncertainty plants are allowed to shift from one industry to another in a census year; whereas, they are "frozen" in a particular industry in ASM years. Other explanations for this difference include the effects of sampling and processing errors and revisions to end-of-1981 data reported by respondents.

In using inventory data by stage of fabrication for "all industries" and at the two-digit industry level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by another establishment in a different industry. For example, the finished-product inventories of a steel mill would be reported as raw

materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for individual industries, industry groups, and "all manufacturing," which are aggregates of figures reported by establishments in specified industries.

Specialization and coverage ratios—These items are not collected on the report forms but are derived from the data shown in table 5b. An establishment is classified in a particular industry if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

As noted in the Introduction, an establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary

products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). Specialization and coverage ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in tables 1a through 5a and data on product shipments shown in tables 6a through 6c.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

SECTION 2. ITEMS COLLECTED ONLY ON ASM REPORT FORMS

Supplemental labor costs—Supplemental labor costs are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of Federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans. They exclude such items as company-operated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees. While the excluded items do benefit employees and all or part of their cost generally is similar to the items covered in the ASM labor costs statistics, accounting records do not generally provide reliable figures on net employee benefits of these types.

Cost of purchased services—ASM establishments were requested to provide information on the cost of purchased services for the repair of buildings and other structures, the repair of machinery, and communication services. Included in the cost of purchased services for the repair of buildings and machinery are payments made for all maintenance and repair work on buildings and equipment, such as painting, roof repairs, replacing parts, and overhauling equipment. Such payments made to other establishments of the same company and for repair and maintenance of any leased property are also included. Extensive repairs or reconstruction that were capitalized are considered capital expenditures for used buildings and machinery and are, therefore, excluded from this item. Repair and maintenance costs provided by an owner as part of a rental contract or incurred directly by an establishment in using its own work force are also excluded.

The response coverage ratio shown in table 3d for each of the three types of purchased services listed above is a measure of the extent to which respondents reported for each item. It is derived for each item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight; see section 3) for those ASM establishments that reported the

specific inquiry to the weighted total employment for all ASM establishments classified in the industry.

Electric energy used for heat and power—Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy and quantity of generated-less-sold electric energy were collected only on the ASM forms. The cost and quantity of purchased electric energy represent the amount actually used during the year for heat and power. In addition, information was collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.

Beginning- and end-of-year depreciable assets—The data encompass all fixed depreciable assets on the books of establishments at the beginning and at the end of the year. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are non-depreciable capital assets, including inventories and intangible assets, such as patent rights and royalties. Also excluded are land and depletable assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year, rather than the final value of equipment put in place and buildings completed during the year. Accordingly, the value of assets at the end of the year includes the value of construction in progress. In addition, respondents were requested to make certain that assets at the beginning of the year plus new and used capital expenditures, less retirements, equalled assets at the end of the year.

New and used capital expenditures—The data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used capital expenditures are collected on all census forms. However, the breakdown between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. (See further explanation on capital expenditures in section 1.)

Breakdown of new capital expenditures for machinery and equipment—ASM establishments were requested to separate their capital expenditures for new machinery and equipment into (1) automobiles, trucks, etc., for highway use, (2) computers and peripheral data processing equipment, and (3) all other.

The category "automobiles, trucks, etc., for highway use" is intended to measure expenditures for vehicles designed for highway use that were acquired through a purchase or lease-purchase agreement. Vehicles normally operating off public highways (vehicles specifically designed to transport materials, property, or equipment on mining, construction, logging, and petroleum development projects) are excluded from this item.

The "not specified by kind" or n.s.k. item for expenditures for new machinery and buildings, shown in table 3d, represents the total machinery and equipment expenditures for establishments that did not break down their expenditures for the three specific categories. This means that for most industries the specific categories are understated.

Retirements—Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during 1982. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent was also requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant.

Rental payments—This item includes rental payments for the use of all items for which depreciation reserves would be maintained if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets, and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments. However, the book value (original cost) of these company-owned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company, and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

Depreciation charges—This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.

APPENDIX B.

Annual Survey of Manufactures (ASM) Sampling and Estimating Methodologies

DESCRIPTION OF SURVEY SAMPLE

The Annual Survey of Manufactures (ASM) contains two components. The mail portion of the survey is a probability sample of about 55,000 manufacturing establishments selected from a total of about 225,000 establishments. These 225,000 establishments represent all manufacturing establishments of multiunit companies and all single-unit manufacturing establishments with five employees or more tabulated in the 1977 Census of Manufactures. This mail portion is supplemented by a Social Security Administration list of new manufacturing establishments opened after 1977. The individual establishments were defined as the sampling unit for this sample. This is a change from the previous ASM sample when companies were used as the sampling unit. The implication of this change is that the probability of selection of any establishment relates only to the size of the establishment itself and is independent of the size of the company with which the establishment is affiliated. The efficiencies associated with the change to an establishment sample have made it possible to reduce the mail sample panel from 70,000 establishments in 1978 to 55,000 establishments in the current panel.

The nonmail portion of the survey includes all single-unit establishments that were tabulated with less than five employees in the 1977 Census of Manufactures. Although this portion contained approximately 125,000 establishments, it accounted for less than 2 percent of the estimate for total value of shipments at the total manufacturing level. This portion was not sampled; rather, the data for every establishment in this group were estimated based on selected information obtained annually from the administrative records of other Federal agencies. This administrative record information, which includes payroll, total employment, industry classification, and physical location of the establishment, was obtained under special conditions, which safeguard the confidentiality of both tax and census records. Estimates for data for these small establishments were developed using industry averages in conjunction with the administrative information.

The corresponding estimates for the mail and nonmail establishments were added together, along with the adjusted base-year differences as defined in Description of Estimating Procedures below. The remaining description of the survey sample relates only to the mail portion of the ASM sample.

All establishments with 250 employees or more in the 1977 census were included in the survey panel with certainty. These establishments collectively account for approximately 65 percent of the total value of shipments for manufacturing establishments in the 1977 census. Smaller establishments were sampled with probabilities ranging from 1.000 down to 0.005 in accordance with mathematical theory for optimum allocation of a sample.

The probabilities of selection assigned to the smaller establishments were proportional to measures of size determined for each establishment. For establishments included in the 1977 Census of Manufactures, the measure of size depended directly upon each establishment's 1977 product class values and the

historic variability of the year-to-year shipments of each product class. Roughly equivalent measures of size were assigned to postcensus birth establishments based on their industry codes and anticipated payroll and employment.

The method of assigning measures of size was used in order to maximize the precision (that is, minimize the variance of estimates of the year-to-year change) in the value of product class shipments. Implicitly, it also gave weight to differences in employment, value added, and other general statistics, for these are highly correlated with value of shipments. Individual sample selection probabilities were obtained by multiplying each establishment's final measure of size by an overall sampling fraction coefficient calculated to yield a total expected sample size.

The sample selection procedure gave each establishment in the sampling frame an independent chance of selection. This method of independent selection permits the rotation of establishments into and out of a given sample panel without introducing a bias into the survey estimates.

DESCRIPTION OF ESTIMATING PROCEDURES

Most of the ASM estimates for the years 1978-1981 were computed using a modified "difference estimate" formula. For each item, a base-year difference was developed. This base-year difference is equal to the difference between the 1977 census published number for an item total and the linear ASM estimate of the total for 1977. The ASM linear estimate was obtained by multiplying each sample establishment's data by its sample weight (the reciprocal of its probability of selection) and summing the weighted values.

This base-year difference was then adjusted to reflect the estimated growth at the four-digit or, in the case of product classes, five-digit based Standard Industrial Classification (SIC) level from 1977 to the year of the survey; for example, 1981. It should be noted that due to processing constraints, the growth factors lagged one year; i.e., if 1981 is the survey year, they were not based on the estimated growth from 1977 to 1981 but rather the growth from 1977 to 1980. This one-year lag had negligible effect on the estimates, particularly at the total manufacturing level where the adjusted base-year difference accounted for less than 1 percent of the estimate for total value of shipments.

These adjusted base-year differences were then added to the corresponding current-year linear estimates, which include the sum of the estimates for the mail and nonmail establishments, to produce the estimates for the years 1978-1981. Estimates developed by this procedure usually are far more reliable than comparable linear estimates developed from the current sample data alone.

The 1982 sample data included in table 3d were also developed using difference estimates. However, since the universe totals for the census year (1977 or 1982) were not known, a modification of the procedure described above was necessary. For each item in table 3d, except purchased services and breakdown of expenditures for new machinery and equipment (see further description in appendix A, section 2), linear

estimates of the publication totals from the ASM mail sample were adjusted by the difference between imputed census totals and the corresponding ASM mail sample estimates of these imputed totals. These imputed totals are obtained by applying industry average ratios to control item values at the establishment level. For example, an imputed total beginning assets figure is obtained by multiplying each establishment's total value of shipments by the industry (four-digit SIC) average for the ratio of beginning assets to shipments.

Separate estimates for the nonmail establishments were not developed. However, their contribution to the publication estimates is reflected in the difference adjustment.

The method of inventory valuation percentages included in table 3c was developed using both complete census information and ASM estimates. The percentages for the four major categories (LIFO, non-LIFO, valuation method not reported, and LIFO reported without associated value and reserve) were derived from the complete census and correspond to the values included in table 3d. The percentages for the specific non-LIFO methods of valuations (FIFO, average cost, specific costs, etc.) are ratio estimates developed from the ASM in conjunction with the census universe estimate for the total of the non-LIFO methods.

QUALIFICATIONS OF THE DATA

The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sampled lists but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the differences between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of the estimates.

The particular sample selected for the ASM is one of a large number of similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretical, comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected statistics in this report. Except for table 3c, they are presented in the form of relative standard errors, the standard errors divided by the estimated values to which they refer. In table 3c, "absolute" standard errors of the estimates are presented.

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, complete-coverage value for specified percentages of all the possible samples).

The complete coverage value would be included in the range:

1. From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.

2. From two standard errors below to two standard errors above the derived estimate for about 19 out of 20 of all possible samples.
3. From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown as 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total and about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors would also occur if a complete canvass were to be conducted under the same conditions as the survey.

Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected in the course of the Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or only moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown.

The concept of complete coverage under the conditions prevailing for the ASM is not identical to the complete coverage of the census of manufactures, as the censuses have been conducted. Nearly all types of operational errors that affect the ASM also occur in the censuses. The ASM and the censuses, are conducted under quite different conditions, and operational errors can be better controlled in the ASM than in the censuses. As a result, for many of the census figures, the errors are of the same order of size as the total errors of the corresponding annual survey estimates. The differences between the census and ASM operating conditions also disturb, to some degree, the comparability of the ASM and census data.

Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be of limited reliability. However, the figure may be combined with higher-level totals, creating a broader aggregate, which then may be of acceptable reliability.

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